

To
NASDAQ Copenhagen

Executive Board
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Drawing rates for bonds issued by Realkredit Danmark A/S

Pursuant to §24 of the Capital Markets Act, Realkredit Danmark A/S hereby publishes drawing rates as at Friday 24 May 2019, for the following payment dates.

01 July 2019 (bonds with two annual settling periods), and
01 October 2019 (bonds with two annual settling periods).

Please find the data in the attached file.

The information will also be available on www.rd.dk.

Due to extraordinary remortgaging activity, Realkredit Danmark has acquired DKK 2.16 bn of DK0009297780 in order to cancel the bonds. The holding will be cancelled prior to 28 June 2019 which will affect the final drawing rate of the ISIN.

Yours faithfully,

The Executive Board of Realkredit Danmark A/S

Any additional questions should be addressed to Klaus Kristiansen, Member of the Executive Board, Risk Management, phone +45 4513 2026.