

Tryg consensus ahead of Q2 2022



DKKm	Q2 2021 reported	Q2 2021 pro-forma	Q2 2022	Low	High	Median	2022	2023	2024
Gross premiums earned	6.057	8.688	9.099	8.865	9.628	9.079	33.527	37.380	38.636
Technical result	1.144	1.567	1.843	1.709	1.972	1.857	6.039	6.994	7.498
Investment income	-757		-825	-1.414	-593	-777	-718	346	384
Other income and costs	-113		-504	-546	-340	-535	-1.906	-1.121	-1.099
Pre-tax	274		515	120	779	522	3.352	6.259	6.811
Net profit	-63		370	83	623	366	2.549	4.856	5.284
Claims ratio	66,9%	67,2%	65,7	64,5	66,8	65,5	68,3	67,5	67,0
Expense ratio	14,1%	14,7%	14,1	13,7	14,6	14,1	14,0	13,8	13,6
Combined ratio	81,0%	81,9%	79,8	78,5	81,2	79,7	82,2	81,3	80,6
Large Claims	105		179	118	202	189	680	720	727
Weather Claims	57		89	54	220	79	697	783	796
Run off Result	243		332	186	386	350	1.348	1.412	1.435
Discounting			147	73	189	166	375	423	438
Underlying claims ratio Group	69,10%	68,2%	67,5	66,9	68,6	67,5	69,2	68,4	67,9
Underlying claims ratio Private*	68,10%	68,4%	68,0	67,2	68,4	68,2	69,8	69,3	68,9
EPS	(0,10)		0,6	0,1	1,2	0,6	4,0	7,7	8,4
Operating EPS	(0,06)		0,9	0,1	1,9	1,0	5,6	9,1	9,8
BVPS			72,2	65,9	82,3	72,2	72,0	71,2	70,7
Ordinary dividend per share	1,07		1,56	1,55	1,60	1,55	6,23	7,06	7,62
Extraordinary dividend per share	0,0		0,00	0,00	0,00	0,00	0,16	1,13	1,39
No. of shares, year-end in '000	654.085		650.086	643.117	654.000	649.752	636.447	627.069	625.609

14 analyst contributions

* 8 analyst contributions

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