

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN NO0010852684 - FXD Entra ASA Unsecured Green Bond Issue 2019/2026

ISIN NO0010867823 - Temporary Bonds

Oslo, 26 November 2019

Information to bondholders – Merging om Temporary Bonds into (ordinary) Bonds

Nordic Trustee AS acts as bond trustee (the “**Bond Trustee**”) for the holders of bonds in the above-mentioned bond issues (the “**Bond Issue**”) issued by Entra ASA (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms for ISIN NO0010852684 dated 22 May 2019 as amended on 31 October 2019.

On 1 November 2019, the Issuer issued Additional Bonds under the Bond Terms. As the Bonds are listed on the Exchange the Additional Bonds were issued as Temporary Bonds under a separate ISIN (NO0010867823).

On 25 November 2019, Nordic Trustee received confirmation that the prospectus in respect of the Temporary Bonds have been approved and the Temporary Bonds will thus be converted into the ISIN for the Bonds issued on the Issue Date (NO0010852684) as follows:

Record Date: 28 November 2019

Settlement Date of Merger: 2 December 2019

Please contact Nordic Trustee AS if you have any questions to the above.

Yours sincerely

Nordic Trustee AS


Ellen Sjøiland