

## Press Release

Windhof - April 26<sup>th</sup>, 2023

# SWORD

UPGRADE YOUR BUSINESS

## Sword Group | Results for the First Quarter of 2023

**Consolidated Revenue: €72.0m**

**Organic Growth: +22.2% (i)**

**EBITDA Margin: 12.0%**

(i) on a like-for-like basis and at constant exchange rates.

### KEY FIGURES

The consolidated revenue for the first quarter of 2023 is **€72.0m, up 22.2%** at constant scope and exchange rates.

Profitability (EBITDA margin) is **12.0%** or €8.6m.

### Q1 2023 ACCOUNTS

Q1   non audited figures			
€m	2023	2022 (ii)	Consolidated Growth
Revenue	72.0	58.6	+22.9%
EBITDA	8.6	7.0	+ 22.8%
EBITDA Margin	12.0%	12.0%	-

(ii) does not include the revenue of Sword GRC, which was sold in April 2022.

### ANALYSIS

In the first quarter of 2023, **all the Group's divisions show organic growth above budget.**

The **backlog increases** from **20.1 months** at the end of **December 2022** to **20.8 months** at the end of **March 2023**. **This improvement confirms our annual growth targets.**

The **results** of our latest integration, **Ping Network Solutions**, in March 2022, are **excellent** and **confirm the accretiveness of this acquisition.**

### OUTLOOK FOR 2023

The Group **will continue its organic growth strategy** while maintaining stable profitability.

The **2023 budget** foresees an **organic growth of 15%.**

Consolidated Revenue  
**€72.0m**

EBITDA Margin  
**12.0%**

Q1 2023

**Organic Growth**

on a like-for-like basis and at constant exchange rates: **+22.2%**

Non audited figures

The definition of the alternative performance indicators can be found on page 14 of the 2022 Financial Report.



### Dividend

Dividend proposed to the Annual General Meeting | **€1.7** gross per share

Ex-Date | **02/05/23**

Payment Date | **04/05/23**

31

### Agenda

**28/04/23**

**Annual Shareholders Meeting**

2022 Accounts

**20/07/23**

**2023 Second Quarter Revenue**



### Sword Group

Sword has **3,000+** IT/Digital specialists present over **5 continents** to accompany you in the **growth** of your **organisation** in the digital age.

As a **leader in technological and digital transformation**, Sword has a **solid reputation** in **complex IT & business project management**.

Sword **optimises** your **processes** and enhances your **data**.

The press release will be published on the web sites here after: Notified and Sword Group. It was also sent to the "Commission de Surveillance du Secteur Financier (CSSF)" and saved on the Luxembourg Stock Exchange's website.

#### Market

Euronext Paris  
Compartment B

#### ICB 9530

Software &  
Computer Services

#### ISIN Code

FR0004180578

#### Indices

CAC® Small  
CAC® Mid & Small

CAC® All-Tradable  
CAC® All-Share

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