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## Completion of accelerated bookbuild offering

Ambu A/S (“Ambu” of the “Company”) has completed its offering of new B shares and existing treasury B shares (together the “Shares”) through an accelerated bookbuilding process (the “Offering”).

Further to company announcements no. 6 of 27 January 2021, Ambu has successfully completed an accelerated bookbuild offering to raise gross proceeds of DKK 1.3 billion (corresponding to 4,711,832 new B shares and 250,000 existing treasury B shares, in aggregate corresponding to 2.0% of Ambu’s issued shares and registered share capital, at a sales price of DKK 262 per share).

The Offering was made pursuant to applicable exemptions from the obligation to publish a prospectus in a directed issue and private placement and subscribed for by eligible institutional and professional investors in Denmark and in certain other jurisdictions at market price and without pre-emption rights for Ambu’s existing shareholders. Ambu and the members of its board of directors and management have in connection with the Offering, agreed to undertake a lock-up commitment for 180 calendar days following settlement of the Offering (subject to certain exceptions).

### Capital increase

Subject to settlement, the share capital increase will be registered with the Danish Business Authority and the share capital of Ambu will hereafter consist of 223,233,932 B shares of DKK 0.50 each, together with 34,320,000 A shares of DKK 0.50 each, equivalent to a registered share capital of DKK 128,776,966.

The new B shares represent approximately 1.86% of Ambu’s registered share capital before the capital increase and will account for approximately 1.83% of Ambu’s registered share capital upon completion of the capital increase.

### Admission to trading and official listing

The new B shares will be issued under the temporary ISIN code DK0061531787. No application for admission to trading and official listing has been, or will be, filed for the new B shares issued under the temporary ISIN code, and the temporary ISIN code will only be registered with VP Securities A/S for subscription of the new B shares. The temporary ISIN code in VP Securities A/S will be merged with the permanent ISIN code for the existing B shares, DK0060946788, as soon as possible following registration of the share capital increase with the Danish Business Authority. The new B shares are expected to be admitted to trading and official listing on Nasdaq Copenhagen A/S on or around 2 February 2021.

The admission to trading and official listing of the new B shares is subject to the Offering not being withdrawn prior to the settlement of the Offering and the Company making an announcement to that effect.

### Joint global coordinators and joint bookrunners

Danske Bank A/S, J.P. Morgan AG and Nordea Danmark, filial af Nordea Bank Abp, Finland acted as Joint Global Coordinators and Joint Bookrunners in connection with the Offering.

### Expected timetable for the offering

<i>Date</i>	<i>Event</i>
Expected Monday 1 February 2021	Settlement and payment for the Shares
Expected Monday 1 February 2021	Registration of the capital increase with the Danish Business Authority
Expected Tuesday 2 February 2021	Admission to trading and official listing of the Shares on Nasdaq Copenhagen A/S

### New shares

The new B shares will rank pari passu in all respects with existing B shares in Ambu. The new B shares will be negotiable instruments, and no restrictions will apply to their transferability. No B shares, including the new B shares, carry or will carry any special rights. Rights conferred by the new B shares, including voting rights and dividend rights, will apply from the time when the capital increase is registered with the Danish Business Authority. The B new shares must be registered in the name of the holder in the Company's register of shareholders.

### About Ambu

Ambu has been bringing the solutions of the future to life since 1937. Today, millions of patients and healthcare professionals worldwide depend on the efficiency, safety and performance of Ambu's single-use endoscopy, anaesthesia, and patient monitoring & diagnostics solutions.

Headquartered near Copenhagen in Denmark, Ambu employs approximately 4,000 people in Europe, North America and the Asia Pacific. Ambu is listed on the Nasdaq Copenhagen stock exchange. The company generated sales of DKK 3.6 billion (EUR 480 million) in the 2019/20 financial year. For more information visit: [www.ambu.com](http://www.ambu.com).

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### DISCLAIMER

This company announcement contains forward-looking statements. These statements are not guarantees of future performance and involve certain risks and uncertainties, in particular this announcement should not be construed as a confirmation neither that the Offering will complete, nor of the deal size or the price. Therefore, actual future results and trends may differ materially from what is forecast in this report due to a variety of factors.

This announcement is intended for the sole purpose of providing information. Persons needing advice should consult an independent financial adviser. This announcement does not constitute an investment recommendation.

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The Joint Global Coordinators and Joint Bookrunners and each of their affiliates are acting exclusively for Ambu A/S and no-one else in connection with the Offering. They will not regard any other person as their respective clients in relation to the Offering and will not be responsible to anyone other than Ambu A/S for providing the protections afforded to their respective clients, nor for providing advice in relation to the Offering, the contents of this announcement or any transaction, arrangement or other matter referred to herein.

