

**VALNEVA**  
**Declaration of shares and voting rights**  
**Interim status at June 22, 2022**

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Company name: VALNEVA  
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Regulated market of Euronext Paris - Compartment A

Declaration date: June 27, 2022

Number of shares composing the share capital of Valneva	Total number of voting rights including voting rights*	Description of the change	Date on which this change was recognized	Total number of voting rights excluding suspended voting rights**
<b>117,351,857</b>  <i>including:</i>	<b>139,934,631</b>	Double voting rights granted on 50 ordinary shares	June 11, 2022	
<ul style="list-style-type: none"> <li>▪ 117,331,343 ordinary shares with a par value of €0.15 each; and</li> <li>▪ 20,514 preferred shares convertible into ordinary shares, with a par value of €0.15 each</li> </ul>		Capital increase through cash contributions	June 19, 2022 <sup>i</sup>	139,810,309
		Sale of 40 shares with double voting rights	June 21, 2022	

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<sup>i</sup> Management Board decisions of June 19, 2022. Clearance and settlement on June 22, 2022.

\* Theoretical voting rights. **This number is used as the basis for calculating threshold crossings.** In accordance with Article 223-11 of the AMF General Regulations, this number is calculated on the basis of all shares to which voting rights are attached, including those for which voting rights have been suspended.

\*\* Net (or exercisable at a General Meeting) voting rights.