

# **BOND PROSPECTUSES APPROVED**

## 3-year bond

The Financial Supervisory Authority of Norway has on August 8, 2023, approved the prospectus prepared in connection with listing on the Oslo Stock exchange of the company's senior unsecured bond of NOK 1,000m with maturity on 16 March 2026, ISIN NO0012864539.

### 5-year bond

The Financial Supervisory Authority of Norway has on August 8, 2023, approved the prospectus prepared in connection with listing on the Oslo Stock exchange of the company's senior unsecured bond of NOK 500m with maturity on 16 March 2028, ISIN NO0012864547.

Both prospectuses are available on the company's website: Corporate bonds | Investor relations - DFDS Group | DFDS (INT)

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Announcement no. 27/2023

9 August 2023

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### **About DFDS**

We operate a transport network in and around Europe with an annual revenue of DKK 27bn and 12,500 employees.

We move goods in trailers by ferry, road, and rail, plus we offer related logistics solutions.

We also move car and foot passengers on short sea and overnight ferry routes.

DFDS was founded in 1866 and is headquartered and listed in Copenhagen.