

# Q3 '22 financials

	Q3 2022	Q2 2022	Q1 2022	Q4 2021	Q3 2021
<b>Beginning Cash:</b>	\$5,859	\$11,674	\$6,853	\$13,050	\$7,053
<b>Expenses (non-gaap):</b>					
<b>Operations</b>	\$1,009	\$961	\$808	\$504	\$794
<b>R&amp;D</b>	\$829	\$831	\$689	\$896	\$998
<b>Sales &amp; Marketing</b>	\$257	\$163	\$215	\$181	\$213
<b>G&amp;A</b>	\$1,435	\$1,519	\$1,434	\$1,489	\$1,228
<b>Facilities</b>	\$1,562	\$1,337	\$1,198	\$1,208	\$1,222
<b>Total Operating Expenses</b>	\$5,091	\$4,811	\$4,344	\$4,278	\$4,455
<b>Cash Adjustments:</b>					
<b>Capital Purchases</b>	\$110	\$39	\$302	\$225	\$399
<b>Utica Payments (P&amp;I)</b>	\$1,311	\$1,311	\$1,311	\$1,311	\$2,863 <sup>1</sup>
<b>Changes in Working Capital</b>	\$360	\$(259)	\$18	\$383	\$320
<b>Total Cash Adjustments</b>	\$1,781	\$1,091	\$1,631	\$1,919	\$3,582
<b>Total of Operating Expenses and Cash Adjustments</b>	\$6,872	\$5,902	\$5,975	\$6,197	\$8,037
<b>Proceeds of Offering</b>	\$5,700	\$87	\$10,796	-	\$14,034
<b>Ending Cash</b>	\$4,687	\$5,859	\$11,674	\$6,853	\$13,050

1 - Utica principal "catch-up" payment in Q3 21'