

To Nasdaq Copenhagen

14 August 2019

Test auction

To test systems and settlement procedures, Nykredit will conduct a test auction in DKK-denominated bonds on Thursday 15 August 2019 through Nasdaq Copenhagen submarket for mortgage bond auctions subject to long settlement (136 – CPH Auctions).

The test auction will be held with 1 October 2019 as value date, and bids correct to three decimals will be accepted at the auction.

The following covered bond will be offered:

| ISIN: | Name: | Currency: | Offering: |
|---------------|--------------------------------|-----------|-----------|
| DK000952230-2 | 1% NYK 13H SDO October 2020 IT | DKK | 10m |

- 09:00 - Auction opens for bidding
- 10:00 - Auction closes
- 10:09 - Allotment of accepted bids at latest

Questions regarding the test auction may be addressed to Nykredit Realkredit A/S, Group Treasury, Kim Brodersen, tel. +45 44 55 24 21.

Other questions may be addressed to Corporate Communications, tel. +45 44 55 14 50.