

JULY VOLUMES: SOLID FREIGHT GROWTH IN MOST AREAS

Ferry – freight: Total volumes in July 2025 of 3.6m lane metres were 3.4% above 2024 and up 1.2% adjusted for route changes. YTD growth rates were 0.3% and -0.9%, respectively.

North Sea volumes were above 2024 with a positive development on most routes as well as a volume catch-up following last month's national strike in Sweden. Mediterranean volumes were above 2024, also adjusted for the new route between Egypt and Italy.

Channel volumes were above 2024 driven by the new Jersey routes. Baltic Sea volumes were above 2024 and Strait of Gibraltar volumes were likewise above 2024.

For the last twelve months 2025-24, the total transported freight lane metres increased 3.2% to 41.6m from 40.3m in 2024-23. The increase was 2.4% adjusted for route changes.

Ferry – passenger: The number of passengers in July 2025 was adjusted for route changes* down 2.8% to 719k vs 2024 and the adjusted YTD growth rate was -3.9%. Higher passenger volumes in Baltic Sea and Strait of Gibraltar were offset by lower Channel volumes. The number of cars in July was 0.5% above 2024 adjusted for route changes.

For the last twelve months 2025-24, the total number of passengers increased 1.5% to 5.8m compared to 5.8m for 2024-23. The growth rate was -1.0% adjusted for route changes.

*Adjusted for sale of Oslo-Frederikshavn-Copenhagen end October 2025, Tarifa-Tanger Ville due to considerable capacity changes ahead of exit from route early July 2025, and addition of Jersey routes from end March 2025.

DFDS ferry volumes

| July | | | | | Last-12-months | | | | |
|-------------------|-------|-------|-------|--------|----------------|--------|--------|--------|--|
| | 2023 | 2024 | 2025 | Change | 2023 | 2024 | 2025 | Change | |
| Freight | | | | | | | | | |
| Lane metres, '000 | 3,134 | 3,441 | 3,559 | 3.4% | 38,739 | 40,309 | 41,591 | 3.2% | |
| Passenger | | | | | | | | | |
| Passengers, '000 | 693 | 970 | 764 | -21.2% | 4,401 | 5,757 | 5,846 | 1.5% | |

DFDS reports monthly ferry volumes for freight and passengers to provide insight into the development of volume trends in our European route network enabling trade and travel in and around Europe. The August 2025 volume report is expected to be published on 12 September 2025 at around 10.00am CET.

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About DFDS

We operate a transport network in and around Europe with an annual revenue of DKK 30bn and 16,500 full-time employees.

We move goods in trailers by ferry, road & rail and we offer complementary and related transport and logistics solutions.

We also move car and foot passengers on short sea and overnight ferry routes.

DFDS was founded in 1866 and is headquartered and listed in Copenhagen.

Disclaimer

The statements about the future in this announcement contain an element of risk and uncertainty which means that actual developments may diverge significantly.