

# VALNEVA

## Declaration of shares and voting rights Interim status at October 4, 2022 (and information at September 30, 2022)

Company name: VALNEVA  
Registered office: 6 rue Alain Bombard, 44800 Saint-Herblain (France)  
Regulated market of Euronext Paris - Compartment A

Declaration date: October 7, 2022

### Interim status at October 4, 2022

Number of shares composing the share capital of Valneva	Total number of voting rights including suspended voting rights*	Description of the change	Date on which this change was recognized	Total number of voting rights excluding suspended voting rights**
<p><b>138,351,857</b></p> <p><i>including:</i></p> <ul style="list-style-type: none"> <li>▪ 138,331,343 ordinary shares with a par value of €0.15 each; and</li> <li>▪ 20,514 preferred shares convertible into ordinary shares, with a par value of €0.15 each</li> </ul>	<b>160,905,006</b>	Capital increase without preferential subscription rights (21,000,000 new ordinary shares issued)	October 4, 2022 <sup>1</sup>	160,780,684

<sup>1</sup> Management Board decisions of September 29, 2022. Clearance and settlement on October 4, 2022.

### Information at September 30, 2022

Number of shares composing the share capital of Valneva	Total number of voting rights including suspended voting rights*	Description of the change	Date on which this change was recognized	Total number of voting rights excluding suspended voting rights**
<p><b>117,351,857</b></p> <p><i>including:</i></p> <ul style="list-style-type: none"> <li>▪ 117,331,343 ordinary shares with a par value of €0.15 each; and</li> <li>▪ 20,514 preferred shares convertible into ordinary shares, with a par value of €0.15 each</li> </ul>	<b>139,905,006</b>	<p>Sale of 1,101 shares with double voting rights</p> <p>Double voting rights granted on 65 ordinary shares</p>	<p>September 7 &amp; 12, 2022</p> <p>September 18, 2022</p>	139,780,684

\* Theoretical voting rights. **This number is used as the basis for calculating threshold crossings.** In accordance with Article 223-11 of the AMF General Regulations, this number is calculated on the basis of all shares to which voting rights are attached, including those for which voting rights have been suspended.

\*\* Net (or exercisable at a General Meeting) voting rights.