



Paris, 10 October 2022

## Groupama Assurance Mutuelles repurchases EUR 228.9 million of its perpetual senior subordinated bonds issued in 2014

Groupama Assurance Mutuelles announces the results of the tender offer, which expired on 7 October 2022, on its EUR 1,100,000,000 Fixed to Floating Rate Undated Senior Subordinated Notes (ISIN: FR0011896513) issued on 28 May 2014. The final acceptance amount is of EUR 228.9 million.

This transaction contributes to the proactive management of Groupama's capital structure.

\*\*\*\*\*

### Press contact

Safia Bouda – +33 (0) 6 02 04 48 63  
Safia.bouda@groupama.com

### Analyst and investor contact

Valérie Buffard – +33 (0) 6 70 04 12 38  
valerie.buffard@groupama.com

### About Groupama Group

*For more than 100 years, Groupama Group has based its actions on timeless humanist values to help as many people as possible build their lives with confidence. The Groupama Group, one of the leading mutual insurance groups in France, develops its insurance and service activities in ten countries. The group has 12 million members and customers and 31,000 employees worldwide, with an annual premium income of 15.5 billion euros. Find all the news of the Groupama Group on its website ([www.groupama.com](http://www.groupama.com))*