



EDF announces the Redemption of Outstanding Perpetual Subordinated Notes

Capitalized terms used in this press release shall have the meaning given to them in the Final Offering Memorandum dated 14 January 2014 relating to the Notes issued on 22 January 2014.

On 14 December 2023, EDF (BBB stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) announces the exercise of its Option to Redeem Outstanding the USD 595 641 000 Hybrid Notes (ISIN US268317AM62 and USF2893TAM83). All currently Outstanding Notes will be Redeemed on the First Call Date (i.e., 22 January 2024), as set out in Section "Redemption" of the Description of Notes in the Final Offering Memorandum.

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About EDF

As a major player in energy transition, the EDF Group is an integrated energy company active in all businesses: generation, transmission, distribution, energy trading, energy sales and energy services. EDF group is a world leader in low-carbon energy, having developed a diverse production mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group is involved in supplying energy and services to approximately 40.3 million customers ⁽¹⁾, of whom 30.3 million in France ⁽²⁾. It generated consolidated sales of €143.5 billion in 2022.

(1) Customers are counted per delivery site. A customer can have two delivery points: one for electricity and another one for gas.

(2) Including ÉS (Électricité de Strasbourg) and SEI.

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