

Appendix: Company Announcement number 14/2019

Result of Realkredit Danmark's auctions of bonds in series 10F and 10G:

The bonds were sold from 4 February 2019 to 8 February 2019 with 1 April 2019 as settlement date.

ISIN code	Maturity	Series	Currency	Total amount (nom) m.	Cut-off price*
DK0009294761	2020	10F	DKK	500	101.430
DK0004607371	2020 1IT	10F	DKK	25,250	101.423
DK0009294845	2021	10F	DKK	600	102.530
DK0004607454	2021 2IT	10F	DKK	1,140	102.370
DK0009294928	2022	10F	DKK	10,350	103.350
DK0009295065	2023	10F	DKK	850	103.750
DK0009295149	2024	10F	DKK	9,700	103.882
DK0004607611	2020 1IT	10G	EUR	115	101.200

* Weighted average price. For daily results see: http://www.rd.dk/PDF/Investor/Funding/Auctions/bond_rd.dk.pdf.

Result of Realkredit Danmark's tap sales in series 10F and 10G:

The bonds in series 10F were sold on tap on 6 February 2019, whereas the bonds in series 10G were sold on tap on 7 February 2019. The bonds were sold with a 2-day settlement period.

ISIN code	Maturity	Series	Currency	Total amount (nom) m.	Spot price
DK0004604006	2020 2IT	10F	DKK	5	101.600
DK0009295222	2025	10F	DKK	80	103.860
DK0009295305	2026	10F	DKK	10	103.460
DK0004602570	2027	10F	DKK	2	102.810
DK0004604196	2028	10F	DKK	8	101.920
DK0004607538	2029	10F	DKK	10	100.870
LU1153683542	2020	10G	EUR	0.3	101.415
DK0004604782	2020 2IT	10G	EUR	0.02	101.415
LU1153683898	2021	10G	EUR	0.2	102.420
DK0004607884	2021 2IT	10G	EUR	0.8	102.330
LU1153683971	2022	10G	EUR	5.0	102.800
DK0004605086	2023	10G	EUR	0.01	102.760
LU1153684359	2024	10G	EUR	0.25	102.620