

## Interinvest announces results of Simplified Squeeze-Out Acceptance Period of TPG on Interinvest; TPG acquires 100% of Interinvest following the Simplified Squeeze-Out; Interinvest was delisted from Euronext Brussels on 25 April 2024

Interinvest Offices & Warehouses NV (“Interinvest”) announces today the results of the acceptance period following the reopening as a simplified squeeze-out offer of the voluntary public takeover offer by European Real Estate Holdings NV (the “Offeror”), for all outstanding shares of Interinvest that the Offeror did not yet own (the “Offer”). The Offer provides Interinvest shareholders a 100% cash consideration of € 21.00 per Interinvest share (reduced with the total gross dividend of €1.02 per share, for shareholders that tendered in the simplified squeeze-out acceptance period).

During the simplified squeeze-out acceptance period, which ended on 25 April 2024, 1,108,723 additional shares were tendered.

Shares that were not tendered by the end of the simplified squeeze-out acceptance period will be deemed to have automatically transferred to the Offeror, with consignment of the funds necessary for the payment of the price for such non-tendered shares for the benefit of the relevant shareholders to the Deposit and Consignation Office (Deposito- en Consignatiekas/Caisse des Dépôts et Consignations).

Payment of the offer price for the shares tendered during the simplified squeeze-out acceptance period will take place on 16 May 2024. Shareholders that have not tendered their shares, but which are transferred by operation of law, will need to contact the Deposit and Consignation Office to receive payment for such shares.

On 25 April 2024, at the end of the simplified squeeze-out acceptance period, all Interinvest shares were delisted from Euronext Brussels at close of trade.

## PRESS RELEASE

Intervest announces results of Simplified Squeeze-Out Acceptance Period of TPG on Intervest

2 May 2024, 7:30 a.m.

### Disclaimer

Intervest Offices & Warehouses, having its registered office at Uitbreidingstraat 66, 2600 Antwerp (Belgium), is a public Regulated Real estate company, incorporated under Belgian law. This press release contains forward-looking information, forecasts, beliefs, opinions and estimates prepared by Intervest Offices & Warehouses, relating to the currently expected future performance of Intervest Offices & Warehouses and the market in which Intervest Offices & Warehouses operates. By their very nature, forward-looking statements involve inherent risks, uncertainties and assumptions, both general and specific, and risks exist that the forward-looking statements will not be achieved. Investors should be aware that a number of important factors could cause actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in, or implied by, such forward-looking statements. Such forward-looking statements are based on various hypotheses and assessments of known and unknown risks, uncertainties and other factors which seemed sound at the time they were made, but which may or may not prove to be accurate. Some events are difficult to predict and can depend on factors on which Intervest Offices & Warehouses has no control. Statements contained in this press release regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. This uncertainty is further increased due to financial, operational and regulatory risks and risks related to the economic outlook, which reduces the predictability of any declaration, forecast or estimate made by Intervest Offices & Warehouses. Consequently, the reality of the earnings, financial situation, performance or achievements of Intervest Offices & Warehouses may prove substantially different from the guidance regarding the future earnings, financial situation, performance or achievements set out in, or implied by, such forward-looking statements. Given these uncertainties, investors are advised not to place undue reliance on these forward-looking statements. Additionally, the forward-looking statements only apply on the date of this press release. Intervest Offices & Warehouses expressly disclaims any obligation or undertaking, unless if required by applicable law, to release any update or revision in respect of any forward-looking statement, to reflect any changes in its expectations or any change in the events, conditions, assumptions or circumstances on which such forward-looking statements are based. Neither Intervest Offices & Warehouses, nor its representatives, officers or advisers, guarantee that the assumptions underlying the forward-looking statements are free from errors, and neither of them makes any representation, warranty or prediction that the results anticipated by such forward-looking statements will be achieved.

**Intervest Offices & Warehouses NV** (referred to hereafter as “Intervest”) is a public regulated real estate company (RREC) under Belgian law, founded in 1996. Intervest invests in logistics real estate in Belgium and The Netherlands and in office buildings in Belgium. Investments are focused on up-to-date buildings and sustainable (re)development projects, located in strategic locations, with an eye on cluster formation and is aimed at first-rate tenants. The logistics segment of the portfolio in Belgium is located on the Antwerp - Brussels - Nivelles, Antwerp - Limburg - Liège, and Antwerp - Ghent - Bruges axes and, in the Netherlands, on the Moerdijk - 's Hertogenbosch - Nijmegen, Rotterdam - Gorinchem - Nijmegen and Bergen-op-Zoom - Eindhoven - Venlo axes. The office segment of the real estate portfolio focuses on the central cities with an important student population of Antwerp, Mechelen, Brussels and Leuven and their surroundings. Intervest distinguishes itself in renting space by going beyond merely renting m<sup>2</sup>. The company goes beyond real estate.



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