

Press release

Windhof - February 28th, 2022

SWORD

UPGRADE YOUR BUSINESS

Sword Group | Sale of Sword's Governance, Risk and Compliance Business

The **Group** has **signed a Sales and Purchase Agreement (SPA)** with **Riskconnect**, providing for the **disposal** of the **GRC business** within circa six weeks to obtain regulatory approvals.

Riskconnect and **Sword** have reached an **agreement** that will **allow**:

- **Riskconnect** to obtain a **solid technological base** capable of **boosting** an international champion in **GRC**,
- **Sword Group** to make a **highly accretive financial transaction** in the interest of its **sustainability, future growth** and **valuation**.

Many **details** will be **provided** at the **next SFAF meeting**, but let us note that:

- The **2021-2025 Business Plan**, in **consolidated** terms, **remains unchanged** despite the disposal of this activity, thanks to our **outperformance** in terms of **organic growth**.
- The overall **Revenue** and **EBITDA objectives** mentioned in this **Business Plan** **will be achieved** and even **exceeded**.
The **EBITDA margin** could be **12%** and not 13%.
- The Group's **net cash position** will **grow very significantly** and will, among other things, **allow the financing** of **new acquisitions**.



Agenda

10/03/22

FY2021 Annual Results Presentation Meeting
10:00 am (CET) | [Registration](#)

26/04/22

2022 First Quarter Revenue

28/04/22

Annual Shareholders Meeting
(2021 Accounts)



About Sword Group

Sword has **2,200*** (after disposal) **IT/Digital & Software specialists** present over **5 continents** to **accompany** you in the **growth** of your **organisation** in the digital age.

As a leader in **technological** and **digital transformation**, **Sword** has a solid **reputation** in **software publishing** and in complex **IT & business project management**.

Sword **optimises** your **processes** and enhances your **data**.

The press release will be published on the web sites here after: [GlobeNewswire](#) and [Sword Group](#). It was also sent to the "Commission de Surveillance du Secteur Financier (CSSF)" and saved on the [Luxembourg Stock Exchange's website](#).

Market

Euronext Paris
Compartment B

ICB 9530

Software &
Computer Services

ISIN Code

FR0004180578

Indices

CAC® Small CAC® All-Tradable
CAC® Mid & Small CAC® All-Share

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