

## Unaudited Condensed Consolidated Interim Statements of Profit or Loss and Other Comprehensive Income or Loss

	Nine months ended 30 September 2023	Nine months ended 30 September 2022
<i>USD in thousands, except for per share amounts</i>		
Product revenue .....	29,800	11,060
License and other revenue .....	8,244	48,111
Other income .....	56	197
Cost of product revenue .....	(104,437)	(35,362)
Research and development expenses .....	(152,813)	(133,140)
General and administrative expenses .....	(58,558)	(156,520)
<b>Operating loss</b>	<b>(277,708)</b>	<b>(265,654)</b>
Share of net loss of joint venture .....	(3,983)	(1,732)
Finance income .....	46,383	97,299
Finance costs .....	(107,826)	(69,200)
Exchange rate differences .....	884	13,643
Gain on extinguishment of financial liabilities .....	-	17,800
<b>Non-operating profit / (loss)</b>	<b>(64,542)</b>	<b>57,810</b>
<b>Loss before taxes</b>	<b>(342,250)</b>	<b>(207,844)</b>
Income tax benefit .....	67,076	14,771
<b>Loss for the period</b>	<b>(275,174)</b>	<b>(193,073)</b>
<b>Other comprehensive loss</b>		
<i>Item that will be reclassified to profit or loss in subsequent periods:</i>		
Exchange rate differences on translation of foreign operations .....	(2,648)	(8,852)
<b>Total comprehensive loss</b>	<b>(277,822)</b>	<b>(201,925)</b>
<b>Loss per share</b>		
Basic and diluted loss for the period per share .....	(1.21)	(1.00)

## Unaudited Condensed Consolidated Interim Statement of Financial Position

USD in thousands

	30 September 2023	31 December 2022
<b>Non-current assets</b>		
Property, plant and equipment .....	235,091	220,594
Right-of-use assets .....	108,371	47,501
Goodwill .....	11,555	11,643
Other intangible assets .....	20,283	25,652
Contract assets .....	8,111	3,286
Investment in joint venture .....	42,035	48,568
Other long-term assets .....	1,957	5,780
Restricted cash .....	25,187	25,187
Deferred tax assets .....	277,838	209,496
<b>Total non-current assets</b>	730,428	597,707
<b>Current assets</b>		
Inventories .....	81,995	71,470
Trade receivables .....	21,945	32,972
Contract assets .....	18,514	25,370
Other current assets .....	36,031	32,949
Receivables from related parties .....	1,591	1,548
Cash and cash equivalents .....	68,315	66,427
<b>Total current assets</b>	228,391	230,736
<b>Total assets</b>	958,819	828,443

## Unaudited Condensed Consolidated Interim Statement of Financial Position

USD in thousands

	30 September 2023	31 December 2022
<b>Equity</b>		
Share capital .....	2,271	2,126
Share premium .....	1,224,844	1,058,432
Other reserves .....	45,411	30,582
Translation reserve .....	(4,090)	(1,442)
Accumulated deficit .....	(1,929,288)	(1,654,114)
<b>Total equity</b>	<u>(660,852)</u>	<u>(564,416)</u>
<b>Non-current liabilities</b>		
Borrowings .....	898,483	744,654
Derivative financial liabilities .....	359,861	380,232
Other long-term liability to related party .....	7,440	7,440
Lease liabilities .....	94,375	35,369
Long-term incentive plan .....	-	544
Contract liabilities .....	72,695	57,017
Deferred tax liability .....	63	309
<b>Total non-current liabilities</b>	<u>1,432,917</u>	<u>1,225,565</u>
<b>Current liabilities</b>		
Trade and other payables .....	52,662	49,188
Lease liabilities .....	8,579	5,163
Current maturities of borrowings .....	13,594	19,916
Liabilities to related parties .....	1,189	1,131
Contract liabilities .....	53,419	36,915
Taxes payable .....	1,721	934
Other current liabilities .....	55,590	54,047
<b>Total current liabilities</b>	<u>186,754</u>	<u>167,294</u>
<b>Total liabilities</b>	<u>1,619,671</u>	<u>1,392,859</u>
<b>Total equity and liabilities</b>	<u><u>958,819</u></u>	<u><u>828,443</u></u>

## Unaudited Condensed Consolidated Interim Statements of Cash Flows

<i>USD in thousands</i>	<b>Nine months ended 30 September 2023</b>	<b>Nine months ended 30 September 2022</b>
<b>Cash flows from operating activities</b>		
Loss for the period .....	(275,174)	(193,073)
<b>Adjustments for non-cash items:</b>		
Gain on extinguishment of SARs liability.....	-	(4,803)
Share listing expense.....	-	83,411
Share-based payment expense.....	15,199	5,686
Depreciation and amortization.....	17,485	15,084
Impairment of other intangible assets.....	-	2,765
Loss on disposal of property, plant and equipment.....	323	-
Change in allowance for receivables.....	18,500	-
Share of net loss of joint venture.....	3,983	1,732
Finance income.....	(46,383)	(97,299)
Finance costs.....	107,826	69,200
Gain on extinguishment of financial liabilities.....	-	(17,800)
Exchange rate difference.....	(884)	(13,643)
Income tax benefit.....	(67,076)	(14,771)
<b>Operating cash flow before movement in working capital</b>	<b>(226,201)</b>	<b>(163,511)</b>
Increase in inventories .....	(10,525)	(28,401)
(Increase) / decrease in trade receivables .....	11,027	4,437
Increase in net liabilities with related parties .....	15	1,188
(Increase) / decrease in contract assets .....	2,031	(8,286)
Increase in other assets .....	(15)	(10,297)
Increase in trade and other payables .....	(566)	9,884
Increase / (decrease) in contract liabilities .....	32,182	(10,340)
Increase / (decrease) in other liabilities .....	(21,737)	(29,214)
<b>Cash used in operations</b>	<b>(213,789)</b>	<b>(234,540)</b>
Interest received .....	46	14
Interest paid .....	(30,582)	(13,072)
Income tax paid .....	(697)	(416)
<b>Net cash used in operating activities</b>	<b>(245,022)</b>	<b>(248,014)</b>

### Cash flows from investing activities

Acquisition of property, plant and equipment .....	(29,440)	(28,942)
Disposal of property, plant and equipment .....	133	379
Acquisition of intangible assets .....	(6,571)	(9,591)
Restricted cash in connection with the amended bond agreement .....	-	(14,914)
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<b>Net cash used in investing activities</b>	<b>(35,878)</b>	<b>(53,068)</b>

### Cash flows from financing activities

Repayments of borrowings .....	(97,538)	(2,206)
Repayments of principal portion of lease liabilities .....	(5,838)	(6,990)
Proceeds from new borrowings.....	244,908	16,537
Gross proceeds from the private placement equity offering fee.....	136,877	-
Gross private placement equity offering fee paid.....	(4,141)	-
Proceeds from warrants .....	6,390	-
Gross proceeds from the PIPE Financing .....	-	174,930
Gross PIPE Financing fees paid.....	-	(5,561)
Proceeds from the Capital Reorganization.....	-	9,827
Proceeds from loans from related parties.....	-	110,000
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<b>Net cash generated from financing activities</b>	<b>280,658</b>	<b>296,537</b>

Decrease in cash and cash equivalents .....	(242)	(4,545)
Cash and cash equivalents at the beginning of the period .....	66,427	17,556
Effect of movements in exchange rates on cash held .....	2,130	(167)
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<b>Cash and cash equivalents at the end of the period .....</b>	<b>68,315</b>	<b>12,844</b>