INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

For the six-month period ended 30 June 2026

MAXIMA GRUPĖ

Interim condensed consolidated financial statements for the six-month period ended 30 June 2026

for the six-month period ended 30 June 2026, EUR thousands.

Consolidated statement of financial position

	Notes	At 30 June 2026	At 31 December 2025
ASSETS			
Non-current assets			
Property, plant and equipment	4	652 173	616 782
Right-of-use assets	5	347 495	347 778
Intangible assets (except for goodwill)		19 329	21 288
Goodwill		169 524	171 354
Non-current receivables and prepayments		12 851	9 826
Deferred tax assets		6 807	3 189
		1 208 179	**1 170 217**
Current assets			
Inventories	6	256 303	255 153
Assets held for sale	15	3 825	-
Trade and other receivables, prepayments and other short-term financial assets		39 219	40 078
Cash and cash equivalents		256 250	260 247
		555 597	**555 478**
TOTAL ASSETS		**1 763 776**	**1 725 695**
EQUITY AND LIABILITIES			
Equity			
Share capital	10	919 263	1 019 263
Share premium		41 352	41 352
Legal reserve		91 926	76 806
Reverse acquisition reserve		(1 430 271)	(1 430 271)
Other reserves		(242)	(12)
Retained earnings	9	525 323	555 714
Total equity		**147 351**	**262 852**
Non-current liabilities			
Borrowings (except for lease liabilities)	7	571 069	370 114
Lease liabilities		357 552	356 660
Deferred tax liabilities		18 751	26 320
		947 372	**753 094**
Current liabilities			
Borrowings (except for lease liabilities)	7	38 007	37 048
Lease liabilities		54 075	53 481
Liabilities relating to assets held for sale	15	1 687	-
Current income tax liabilities		1 211	13 812
Trade and other payables		574 073	605 408
		669 053	**709 749**
Total liabilities		**1 616 425**	**1 462 843**
TOTAL EQUITY AND LIABILITIES		**1 763 776**	**1 725 695**

Jolanta Bivainytė
Chief Executive Officer

Petras Jašinskas
Chief Financial Officer

Consolidated statement of comprehensive income

	Notes	Six-month period ended 30 June 2026	2025
Revenue	3, 8	2 026 367	1 971 098
Cost of sales	3	(1 832 883)	(1 781 203)
Gross profit		**193 484**	**189 895**
General and administrative expenses		(80 655)	(79 255)
Other gains		1 240	262
Profit from operations		**114 069**	**110 902**
Finance income		2 703	2 499
Finance costs		(21 416)	(23 144)
Finance costs, net		**(18 713)**	**(20 645)**
Profit before tax		**95 356**	**90 257**
Income tax expense		(9 672)	(14 717)
Net profit from continuing operations		**85 684**	**75 540**
(Loss) from discontinued operations	3, 13	-	(20 255)
Net profit for the period		**85 684**	**55 285**
Net profit attributable to:			
Equity holders of the parent		85 684	55 285
		85 684	**55 285**
Other comprehensive income			
Items that may be subsequently reclassified to profit or loss			
Exchange differences on translation of foreign operations		-	(878)
Net gain (loss) on cash flow hedges		(230)	151
Other comprehensive income		**(230)**	**(727)**
Total comprehensive income		**85 454**	**54 558**
Total comprehensive income from:			
Continuing operations		85 454	75 691
Discontinued operations		-	(21 133)
		85 454	**54 558**
Total comprehensive income attributable to:			
Equity holders of the parent		85 454	54 558
		85 454	**54 558**

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have been approved and signed electronically on the 4 September 2026.
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for the six-month period ended 30 June 2026, EUR thousands.

Consolidated statement of changes in equity

	Notes	Share capital	Share premium	Legal reserve	Reverse acquisition reserve	Other reserves	Foreign currency translation reserve	Retained earnings	Total equity
At 31 December 2024		**1 019 263**	**41 352**	**71 626**	**(1 430 271)**	**(163)**	**(11 244)**	**882 351**	**572 914**
Profit for the period		-	-	-	-	-	-	55 285	55 285
Other comprehensive income		-	-	-	-	151	(878)	-	(727)
Total comprehensive income for the period		**-**	**-**	**-**	**-**	**151**	**(878)**	**55 285**	**54 558**
Transfer to legal reserve		-	-	5 180	-	-	-	(5 180)	-
Dividends	9	-	-	-	-	-	-	(106 300)	(160 300)
Total transactions with shareholders recognised directly in equity		**-**	**-**	**5 180**	**-**	**-**	**-**	**(111 480)**	**(160 300)**
At 30 June 2025		**1 019 263**	**41 352**	**76 806**	**(1 430 271)**	**(12)**	**(12 122)**	**826 156**	**521 172**
Profit for the period		-	-	-	-	-	-	153 458	153 458
Reclassification of foreign currency translation reserve to profit or loss on disposal of discontinued operation		-	-	-	-	-	4 608	-	4 608
Other comprehensive income		-	-	-	-	-	7 514	-	7 514
Total comprehensive income for the period		**-**	**-**	**-**	**-**	**-**	**12 122**	**153 458**	**165 580**
Dividends	9	-	-	-	-	-	-	(423 900)	(423 900)
Total transactions with shareholders recognised directly in equity		**-**	**-**	**-**	**-**	**-**	**-**	**(423 900)**	**(423 900)**
At 31 December 2025		**1 019 263**	**41 352**	**76 806**	**(1 430 271)**	**(12)**	**-**	**555 714**	**262 852**
Profit for the period		-	-	-	-	-	-	85 684	85 684
Other comprehensive income		-	-	-	-	(230)	-	-	(230)
Total comprehensive income for the period		**-**	**-**	**-**	**-**	**(230)**	**-**	**85 684**	**85 454**
Reduction of share capital	10	(100 000)	-	-	-	-	-	-	(100 000)
Transfer to legal reserve		-	-	15 120	-	-	-	(15 120)	-
Dividends	9	-	-	-	-	-	-	(100 955)	(100 955)
Total transactions with shareholders recognised directly in equity		**(100 000)**	**-**	**15 120**	**-**	**-**	**-**	**(116 075)**	**(200 955)**
At 30 June 2026		**919 263**	**41 352**	**91 926**	**(1 430 271)**	**(242)**	**-**	**525 323**	**147 351**

Jolanta Bivainytė
Chief Executive Officer

Petras Jašinskas
Chief Financial Officer

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for the six-month period ended 30 June 2026, EUR thousands.

Consolidated statement of cash flows

	Notes	Six-month period ended 30 June 2026	2025*
OPERATING ACTIVITIES			
Net profit/(loss)			
Continuing operations		85 684	75 540
Discontinued operations	13	-	(20 255)
Profit including discontinued operations		**85 684**	**55 285**
Adjustments for non-cash items of expenses/(income) and other adjustments			
Depreciation	4, 5	55 067	108 075
Amortisation		2 735	4 158
Property, plant & equipment, intangible assets, right-of-use assets impairment charge (reversal)		(3 148)	3 210
(Profit) on disposal and write-offs of property, plant and equipment and intangible assets		(1 240)	1 338
Income tax expense		9 672	14 351
Interest expenses		21 135	40 654
Interest and other finance income		(2 336)	(2 122)
Changes in working capital			
Trade and other receivables		859	3 906
Inventories		(1 150)	(2 745)
Reverse factoring arrangements		(3 042)	(9 749)
Trade and other payables		(31 256)	(46 329)
Cash generated from operations		**132 980**	**170 032**
Income tax paid		(27 341)	(18 120)
Net cash generated from operating activities		**105 639**	**151 912**
INVESTING ACTIVITIES			
Purchases of property, plant and equipment and intangible assets	4	(48 431)	(71 860)
Proceeds from disposal of property, plant and equipment		1 483	975
Acquisition of subsidiaries, net of cash and cash equivalents acquired	11	(16 203)	(1 863)
Loans granted		-	(165)
Proceeds from repayment of loans granted		-	19
Interest received		1 292	1 577
Finance sublease receivable collected, including interest		1 367	2 312
Net cash used in investing activities		**(60 492)**	**(69 005)**

	Notes	Six-month period ended 30 June 2026	2025*
FINANCING ACTIVITIES			
Proceeds from issue of bonds	7	350 000	-
Bond issuance costs paid	7	(2 951)	-
Proceeds from borrowings		170 174	74 459
Repayment of borrowings		(318 194)	(85 117)
Payment of principal portion on lease liabilities		(27 818)	(56 238)
Dividends paid	9	(100 955)	(106 300)
Decrease of share capital	10	(100 000)	-
Interest paid, including interest on leases		(18 822)	(32 623)
Net cash used in financing activities		**(48 566)**	**(205 819)**
Net decrease in cash and cash equivalents		**(3 419)**	**(122 912)**
CASH AND CASH EQUIVALENTS, LESS OVERDRAFTS			
AT THE BEGINNING OF THE PERIOD		**260 247**	**260 872**
AT THE END OF THE PERIOD		**256 828**	**137 960**

* The information in the comparative consolidated statement of cash flows was not adjusted regarding discontinued operations. For more information, please refer to Note 13.

Cash and cash equivalents, less overdrafts, at the end of the period compromise:

	Notes	30 June 2026	30 June 2025
Cash and cash equivalents		256 250	175 535
Bank overdrafts	7	(745)	(37 575)
Cash and cash equivalents classified under assets held for sale	15	1 323	-
CASH AND CASH EQUIVALENTS, LESS OVERDRAFTS, AT THE END OF THE PERIOD		**256 828**	**137 960**

Jolanta Bivainytė
Chief Executive Officer

Petras Jašinskas
Chief Financial Officer

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The accompanying notes are an integral part of these interim condensed consolidated financial statements.

Selected explanatory notes

1. General information

MAXIMA GRUPĖ, UAB (hereinafter "the Company") was incorporated and commenced its operations on 27 August 2007. The Company's registered address is Ozo str. 25, Vilnius, Lithuania. The Company's legal status is a private limited liability company, entity code 301066547.

The sole shareholder of the Company is uždaroji akcinė bendrovė „Vilniaus prekyba" incorporated in Lithuania. The ultimate shareholder is METODIKA B.V., incorporated in the Netherlands.

The consolidated group is comprised of the Company and its subsidiary undertakings (hereinafter collectively referred to as "the Group").

On the 31 May 2026 the Group completed the acquisition of 100% of the shares in Irbis A SIA, a company operating owned real estate in Latvia. For more details refer to Note 11 – Acquisition of subsidiaries. There were no other significant changes in the Group's structure for the six-month period ended 30 June 2026.

The Group's principal business activity is retail and e-commerce in food and consumables.

The Group's bonds are traded on Euronext Dublin (Ireland) and Nasdaq Vilnius (Lithuania) stock exchanges (Note 7).

The Company's management authorised these interim condensed consolidated financial statements on 4 September 2026.

2. Basis of preparation and adoption of new and revised standards and interpretations

The interim condensed consolidated financial statements for the six-month period ended 30 June 2026 have been prepared in accordance with the international financial reporting standard IAS 34 Interim Financial Reporting as adopted by the European Union. The interim condensed consolidated financial statements do not include all the notes required in the annual financial statements and should be read in conjunction with the Group's annual consolidated financial statements for the year ended 31 December 2025, which have been prepared in accordance with International Financial Reporting Standards (IFRS EU).

The accounting policies adopted in the preparation of the interim condensed consolidated financial statements are consistent with those followed in the preparation of the Group's annual consolidated financial statements for the year ended 31 December 2025, except for the adoption of new standards and interpretations effective as of the 1 January 2026. The Group has not early adopted any standard, interpretation or amendment that has been issued but is not yet effective.

All amounts in these interim condensed consolidated financial statements are presented in euros, the functional currency of the Company and presentation currency of the Group, and they have been rounded to the nearest thousand (EUR thousands), unless otherwise stated. Due to rounding the numbers in these interim condensed consolidated financial statements may not sum up.

Amendments to the Classification and Measurement of Financial Instruments (Amendments to IFRS 9 and IFRS 7) became applicable for the reporting period. The Group did not have to change its accounting policies or make retrospective adjustments as a result of adopting the amendment.

3. Segment information

The Company's Board is the Chief Operating Decision Maker in the Group. Segments are defined based on how the Board monitors the operating results of the separate Group's business units for the purpose of making decisions about resource allocation and performance assessment. The Group's operations are organised and monitored by the Board by two segments, i.e. retail operations and real estate management. Retail operations are further examined by the Board from a geographical perspective.

The retail segment consists of the Group's retail operations in Lithuania, Latvia, Estonia and e-commerce operations. Poland and Bulgaria were discontinued during financial year 2025, for more details refer to Note 13. The real estate segment leases commercial premises to the customers within the Group and externally.

Segment performance is evaluated based on revenue, cost of sales, EBITDA and net profit. EBITDA is a non-IFRS measure. EBITDA is calculated by adjusting net profit by income tax expenses, depreciation and amortisation, finance income and costs, impairment of property, plant and equipment, intangible assets, right-of-use assets and profit from disposal of subsidiaries (Note 13). The Board does not analyse assets and liabilities by segments. Accounting policies used for segments are the same as the accounting policies used in the preparation of the consolidated financial statements. Inter-segment transactions are eliminated upon consolidation and are reflected in the "Consolidation adjustments" column in the segment information below.

The column "Other segments" includes the results of mostly intragroup wholesale, IT services, corporate headquarters and other intermediary holdings in the Group.

During the six-month period ended 30 June 2026 no differences occurred in the basis of the Group's segmentation or in the basis of measurement of segments' net profit (loss).

for the six-month period ended 30 June 2026, EUR thousands.

3. Segment information (continued)

	Six-month period ended 30 June 2026									
	Retail									
	Lithuania	Latvia	Estonia	E-commerce	Total Retail	Real estate	Other segments	Total reported segments	Consolidation adjustments	Total
Revenue	1 161 474	559 727	297 906	17 802	**2 036 909**	34 552	191 195	2 262 656	(236 289)	**2 026 367**
incl. from external customers	*1 157 308*	*559 553*	*297 874*	*2 896*	***2 017 631***	*327*	*6 926*	*2 024 884*	*1 483*	***2 026 367***
incl. inter-segment	*4 166*	*174*	*32*	*14 906*	***19 278***	*34 225*	*184 269*	*237 772*	*(237 772)*	-
Cost of sales	(1 073 776)	(513 106)	(275 048)	(14 707)	**(1 876 637)**	(8 954)	(165 472)	(2 051 063)	218 180	**(1 832 883)**
EBITDA	**93 942**	**46 447**	**22 687**	**(3 061)**	**160 015**	**34 607**	**8 683**	**203 305**	**(33 434)**	**169 871**
Interest expenses	(15 364)	(5 333)	(3 045)	(162)	**(23 904)**	(2 632)	(6 771)	(33 307)	12 172	**(21 135)**
Depreciation and amortisation	(42 872)	(18 120)	(12 156)	(1 289)	**(74 437)**	(10 580)	(1 077)	(86 094)	28 292	**(57 802)**
Net profit (loss)	**82 156**	**17 657**	**6 536**	**(4 342)**	**102 007**	**19 928**	**222 193**	**344 128**	**(258 444)**	**85 684**

Continuing operations

	Six-month period ended 30 June 2025									
	Retail									
	Lithuania	Latvia	Estonia	E-commerce	Total Retail	Real estate	Other segments	Total reported segments	Consolidation adjustments	Total
Revenue	1 110 840	556 611	294 142	18 238	**1 979 831**	33 536	138 368	2 151 735	(180 637)	**1 971 098**
incl. from external customers	*1 107 547*	*556 365*	*294 117*	*2 114*	***1 960 143***	*201*	*9 208*	*1 969 552*	*1 546*	***1 971 098***
incl. inter-segment	*3 293*	*246*	*25*	*16 124*	***19 688***	*33 335*	*129 160*	*182 183*	*(182 183)*	-
Cost of sales	(1 026 766)	(508 490)	(271 481)	(13 898)	**(1 820 635)**	(9 848)	(115 205)	(1 945 688)	164 485	**(1 781 203)**
EBITDA	**93 058**	**49 213**	**22 667**	**(2 412)**	**162 526**	**32 853**	**5 744**	**201 123**	**(31 931)**	**169 192**
Interest expenses	(14 702)	(4 682)	(2 543)	(186)	**(22 113)**	(2 902)	(9 881)	(34 896)	11 752	**(23 144)**
Depreciation and amortisation	(41 449)	(18 091)	(12 106)	(1 196)	**(72 842)**	(10 061)	(1 098)	(84 001)	27 373	**(56 628)**
Net profit (loss)	**78 215**	**16 287**	**8 158**	**(3 687)**	**98 973**	**19 455**	**146 271**	**264 699**	**(189 159)**	**75 540**

Discontinued operations

	Six-month period ended 30 June 2025							
	Retail							
	Poland	Bulgaria	Total Retail	Real estate	Other segments	Total reported segments	Consolidation adjustments	Total
Revenue	960 329	145 469	**1 105 798**	12 913	1 268	1 119 979	(10 830)	**1 109 149**
incl. from external customers	*959 109*	*145 457*	***1 104 566***	*3 364*	*631*	*1 108 561*	*588*	***1 109 149***
incl. inter-segment	*1 220*	*12*	***1 232***	*9 549*	*637*	*11 418*	*(11 418)*	-
Cost of sales	(942 174)	(137 675)	**(1 079 849)**	(2 237)	(211)	(1 082 297)	6 491	**(1 075 806)**
EBITDA	**49 743**	**6 430**	**56 173**	**10 209**	**717**	**67 099**	**(10 714)**	**56 385**
Interest expenses	(18 056)	(1 949)	**(20 005)**	(3 170)	(26)	(23 201)	5 422	**(17 779)**
Depreciation and amortisation	(48 685)	(8 711)	**(57 396)**	(3 090)	(252)	(60 738)	5 134	**(55 604)**
Net profit (loss)	**(16 520)**	**(4 357)**	**(20 877)**	**4 388**	**304**	**(16 185)**	**(4 070)**	**(20 255)**

for the six-month period ended 30 June 2026, EUR thousands.

4. Property, plant and equipment

	Land and buildings	Equipment and other assets	Construction in progress, prepayments	Total
Cost				
At 31 December 2025	**865 059**	**433 937**	**30 405**	**1 329 401**
Additions	9 889	10 929	26 732	**47 550**
Acquisition of subsidiaries	15 341	-	27	**15 368**
Disposals and write-offs	(1 230)	(11 094)	(20)	**(12 344)**
Reclassifications (to)/from other assets	-	(28)	(17)	**(45)**
Reclassifications	14 996	761	(15 757)	**-**
At 30 June 2026	**904 055**	**434 505**	**41 370**	**1 379 930**
Accumulated depreciation and impairment				
At 31 December 2025	**459 999**	**246 964**	**5 656**	**712 619**
Depreciation	8 053	18 422	-	**26 475**
Impairment charge (reversal)	26	(351)	-	**(325)**
Disposals and write-offs	(626)	(10 365)	-	**(10 991)**
Reclassifications (to)/from other assets	-	(21)	-	**(21)**
At 30 June 2026	**467 452**	**254 649**	**5 656**	**727 757**
Carrying amount				
At 30 June 2026	**436 603**	**179 856**	**35 714**	**652 173**
At 31 December 2025	**405 060**	**186 973**	**24 749**	**616 782**

5. Right-of-use assets

	Land	Buildings	Vehicles	Total
At 31 December 2025	**4 178**	**335 273**	**8 327**	**347 778**
Additions	8	4 526	479	5 013
Lease modifications	60	20 550	(13)	20 597
Depreciation	(121)	(26 819)	(1 652)	(28 592)
Impairment (charge) reversal	-	2 699	-	2 699
At 30 June 2026	**4 125**	**336 229**	**7 141**	**347 495**
Acquisition cost	5 069	734 735	24 016	**763 820**
Accumulated depreciation	(891)	(399 462)	(15 689)	**(416 042)**
At 31 December 2025	**4 178**	**335 273**	**8 327**	**347 778**
Acquisition cost	5 137	759 811	23 629	788 577
Accumulated depreciation	(1 012)	(423 582)	(16 488)	(441 082)
At 30 June 2026	**4 125**	**336 229**	**7 141**	**347 495**

6. Inventories

	At 30 June 2026	At 31 December 2025
Goods for resale	244 410	245 039
Goods in transit	8 719	6 573
Materials	3 174	3 541
Total	**256 303**	**255 153**

7. Borrowings (except for lease liabilities)

	At 30 June 2026	At 31 December 2025
Non-current		
Bank loans	223 958	370 114
Bonds	347 111	-
Total non-current	**571 069**	**370 114**
Current		
Bank loans	35 340	37 048
Bank overdrafts	745	-
Bonds	1 922	-
Total current	**38 007**	**37 048**
Total borrowings (except for lease liabilities)	**609 076**	**407 162**

On the 19 May 2026, the Company issued EUR 350 million nominal value fixed 4.75% interest rate 5-year unsecured bonds. The majority of the funds raised through the bond issuance were used to refinance a short-term loan, while the remaining funds will be used to support the operations of the Group companies.

8. Revenue

	Six-month period ended 30 June 2026	Six-month period ended 30 June 2025
Revenue from contracts with customers from continuing operations		
Retail revenue	1 986 440	1 929 315
Commission income	5 027	5 876
Wholesale revenue	2 885	5 075
Other revenue	15 467	15 029
Total revenue from contracts with customers from continuing operations	**2 009 819**	**1 955 295**
Other income from continuing operations		
Rental income	16 548	15 803
Total other income from continuing operations	**16 548**	**15 803**
Total revenue from continuing operations	**2 026 367**	**1 971 098**

for the six-month period ended 30 June 2026, EUR thousands.

9. Dividends per share

Dividends declared in the six-month period ended 30 June 2026 and 2025 amounted to EUR 100 955 thousand (EUR 0.0288 per share) and EUR 106 300 thousand (EUR 0.0302 per share), respectively.

10. Share capital

On the 9 April 2026, the sole shareholder of the Company, resolved to decrease the Company's share capital from EUR 1 019 263 thousand to EUR 919 263 thousand, a reduction of EUR 100 000 thousand, by cancelling 344 827 586 shares. The decrease was registered with the Register of Legal Entities of the Republic of Lithuania on the 23 June 2026 and took legal effect from that date.

The reduction resulted in a corresponding payment of EUR 100 000 thousand to the shareholder, recognised within financing activities in the consolidated statement of cash flows.

11. Acquisition of subsidiaries

On the 15 January 2026, MAXIMA Latvija SIA signed a share purchase agreement for the acquisition of 100% of the shares in Irbis A SIA, a company operating owned real estate in Latvia. On the 6 March 2026, the transaction was approved by the Competition Council of Latvia.

The transaction was completed and 100% of voting equity interests and control were transferred on the 31 May 2026.

Identifiable assets acquired and liabilities assumed:

	At 31 May 2026
Property, plant and equipment	15 000
Trade and other receivables, prepayments and other short-term financial assets	43
Cash and cash equivalents	665
Trade and other payables	(165)
Total identifiable net assets	**15 543**
Premium over identifiable net assets	1 325
Total consideration	**16 868**

12. Related party transactions

12.1. Sales and purchases of goods and services and property, plant and equipment during the period

	Sales of goods and services	Rent income	Purchases of goods and services	Sales of property, plant and equipment	Purchases of property, plant and equipment	Interest expenses on lease liabilities
Parent company						
Six-month period ended:						
30 June 2026	3	-	(617)	-	-	-
30 June 2025	2	-	(463)	-	-	-
Other related parties						
Six-month period ended:						
30 June 2026	4 461	4 095	(8 067)	-	9	(4 069)
30 June 2025	1 095	4 758	(6 312)	(64)	17	(4 144)
Total for Six-month period ended						
30 June 2026	**4 464**	**4 095**	**(8 684)**	**-**	**9**	**(4 069)**
30 June 2025	**1 097**	**4 758**	**(6 775)**	**(64)**	**17**	**(4 144)**

Sales of goods and services to related parties include mostly sales of goods, rent services and commission income. Purchases of goods and services from related parties include mostly purchased goods for resale and consulting services.

12.2. Period-end balances arising from sales/purchases of goods/services and rent of real estate

	Net investment in the lease – long-term	Net investment in the lease – short-term	Trade and other receivables	Trade and other payables	Lease liabilities long-term	Lease liabilities short-term
Parent company						
30 June 2026	-	-	-	111	-	-
31 December 2025	-	-	-	164	-	-
Other related parties						
30 June 2026	9 730	2 036	1 292	1 244	100 772	14 599
31 December 2025	8 103	1 719	1 570	1 243	110 099	13 018
Total						
At 30 June 2026	**9 730**	**2 036**	**1 292**	**1 355**	**100 772**	**14 599**
At 31 December 2025	**8 103**	**1 719**	**1 570**	**1 407**	**110 099**	**13 018**

During the six-month period ended 30 June 2026, interest income earned on net investment in the lease to other related parties amounted to EUR 319 thousand (during the six-month period ended 30 June 2026 - EUR 306 thousand).

for the six-month period ended 30 June 2026, EUR thousands.

12. Related party transactions (continued)

12.1. Key management compensation

	Six-month period ended 30 June 2026	Six-month period ended 30 June 2025
Salaries including related taxes	592	706
Termination benefits	-	-
Total	**592**	**706**

The Group considers C-level executives of the Company as key management. During the six-month period ended 30 June 2026, the average number of key management employees was 7 (2025: 7).

13. Discontinued operations

On 10 October 2025, „Vilniaus prekyba“ announced its plans to restructure the group of its controlled companies, whereby its businesses operating in Poland, Sweden, and Bulgaria would be separated into a new organisation and managed through a new holding company PARETAS B.V., based in the Netherlands, while businesses in the Baltic region would continue to be managed through „Vilniaus prekyba“ and its subsidiaries in Lithuania. Consequently, the Company sold the shares of Maxima Bulgaria EOOD, which operates "T Market" retail chain in Bulgaria and Emperia Holding Sp. z o.o., which operates "Stokrotka" retail chain in Poland to PARETAS B.V.. The sale of Maxima Bulgaria EOOD shares was completed on 19 December 2025, and of Emperia Holding Sp. z o.o. on 22 December 2025.

As the Polish and Bulgarian operations represented a separate major line of business and geographical area of operations, they have been classified and presented as discontinued operations in accordance with IFRS 5 Non-current Assets Held for Sale and Discontinued Operations.

Since the disposal was completed prior to the beginning of the current interim period, the Group's condensed consolidated statement of comprehensive income for the six-month period ended 30 June 2026 reflects only continuing operations (the Baltic retail chains and Barbora e-commerce). The comparative statement of comprehensive income for the six-month period ended 30 June 2025 has been re-presented to separately disclose the results of the discontinued Polish and Bulgarian operations from continuing operations, as required by IFRS 5.

The disposal was completed during December 2025 and therefore no gain or loss on disposal is recognised within the six-month period ended 30 June 2026 or the re-presented six-month period ended 30 June 2025. Full detail on the disposal, including the assets and liabilities derecognised and the disposal-group breakdown, is presented in Note 23 to the Group's audited consolidated financial statements for the year ended 31 December 2025, and is not repeated here in condensed form.

The condensed consolidated statement of cash flows is presented on a combined basis for continuing and discontinued operations, consistent with the Group's policy applied in its consolidated financial statements for the year ended 31 December 2025. The net cash flows attributable to the discontinued Polish and Bulgarian operations, included within the comparative six-month period ended 30 June 2025, were as follows:

	Six-month period ended 30 June 2025
Net cash flows from operating activities	60 446
Net cash flows from investing activities	(43 604)
Net cash flows from financing activities	(26 578)
Net decrease in cash and cash equivalents	**(9 736)**

No cash flows are attributable to discontinued operations in the six-month period ended 30 June 2026, as the disposal of these operations was completed in December 2025.

14. Contingent liabilities

As at 30 June 2026 the Group does not have any material contingent liabilities.

15. Events after the reporting period

On the 31 August 2026, MAXIMA LT, UAB completed the transfer of 100% of the shares in SOLLO UAB to Onebill SPV. As the sale was considered highly probable and the criteria of IFRS 5 Non-current Assets Held for Sale and Discontinued Operations were met as at 30 June 2026, all assets and liabilities of SOLLO UAB have been classified as held for sale in these interim condensed consolidated financial statements for the six-month period ended 30 June 2026. The control over SOLLO UAB was transferred on 31 August 2026 and the Group therefore ceased to consolidate the company from that date. The sale does not meet discontinued operations definition under IFRS 5.

No other significant events have occurred after the reporting period.