

CONTACT EURONEXT - Media:

Amsterdam +31.20.721.4133
Dublin +353 1 617 4221
Oslo +47 22 34 19 15

Brussels +32.2.620.15.50
Lisbon +351.210.600.614
Paris +33.1.70.48.24.45

CONTACT EURONEXT - Investor Relations:

+33.1.70.48.24.17

EURONEXT STATEMENT REGARDING BORSA ITALIANA

Amsterdam, Brussels, Dublin, Lisbon, Oslo and Paris – 14 September 2020 – Euronext confirms the submission of a non-binding offer to London Stock Exchange Group plc to acquire Borsa Italiana. The partnership includes CDP Equity and Intesa Sanpaolo. There can be no certainty that this will lead to a transaction.

The proposed combination of Borsa Italiana and Euronext would create a leading player in continental European capital markets, where Italy would be the largest revenue contributor to the enlarged Euronext group. This transformational project would effectively position the newly formed group to deliver the ambition of further building the backbone of the Capital Markets Union in Europe, while at the same time supporting local economies.

A further announcement will be made as and when appropriate.

CONTACTS – EURONEXT**Media - mediateam@euronext.com**

Aurélie Cohen (Europe/Paris) : + 33 1 70 48 24 17

Analysts & investors – ir@euronext.com

Aurélie Cohen +33 1 70 48 24 17
Clément Kubiak +33 1 70 48 26 33

Media (Italy)

Auro Palomba auro.palomba@communitygroup.it
Roberto Patriarca +39 335 650 9568 ; roberto.patriarca@communitygroup.it

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Euronext is the leading pan-European market infrastructure, connecting local economies to global capital markets, to accelerate innovation and sustainable growth. It operates regulated exchanges in Belgium, France, Ireland, The Netherlands, Norway and Portugal. With close to 1,500 listed issuers worth €3.8 trillion in market capitalisation as of end June 2020, it has an unmatched blue chip franchise and a strong diverse domestic and international client base. Euronext operates regulated and transparent equity and derivatives markets and is the largest centre for debt and funds listings in the world. Its total product offering includes Equities, FX, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. In addition to its main regulated market, it also operates Euronext Growth™ and Euronext Access™, simplifying access to listing for SMEs. Euronext provides custody and settlement services through central securities depositories in Denmark, Norway and Portugal.

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