

INFORMATION REGARDING EXECUTED TRANSACTIONS WITHIN THE FRAMEWORK OF A SHARE BUYBACK PROGRAM (OUTSIDE THE LIQUIDITY AGREEMENT)

Regulated Information

Paris, 16th August 2022

(In accordance with Article 5 of Regulation (EU) No 596/2014 on Market Abuse Regulation and Article 3(3) of Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No 596/2014 through regulatory technical standards concerning the conditions applicable to buyback programs and stabilization measures)

Societe Generale launched, on Monday 8th August 2022, an ordinary share buyback program for EUR 914.1 million for the purpose of shares cancellation. This buyback will be carried out by the end of the year.

This buyback has been preceded by a buyback of 1,000 ordinary shares for the purpose of exchange against Credit du Nord shares held by minority shareholders of Credit du Nord subsidiaries (due to the merger of these subsidiaries by Credit du Nord) within the framework of the Credit du Nord / Societe Generale merger as of 1st January 2023.

These share buybacks will then be followed by a share buyback of 2.7 million ordinary shares in order to cover and honor the free shares allocation plan for the benefit of Group employees and executive directors.

Societe Generale received all necessary authorizations from supervisory authorities. These buybacks will be carried out in compliance with the authorizations provided by the General Meeting of 17th May 2022, in particular regarding the maximum price, as well as in accordance with the Market Abuse Regulation. They will be performed on the trading platforms on which Societe Generale shares are listed for trading or are traded, including the regulated market of Euronext Paris.

The liquidity contract concluded with Rothschild has also temporarily been suspended throughout the buyback period.

Issuer name: Societe Generale - LEI O2RNE8IBXP4R0TD8PU41

Reference of the financial instrument: ISIN FR0000130809

Period: From 08 to 12 August 2022

Purchases performed by Societe Generale during the period

Aggregated presentation by day and market

Issuer name	Issuer code (LEI)	Transaction date	ISIN Code	Daily total volume (in number of shares)	Daily weighted average price of shares acquired	Platform
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	08/08/2022	FR0000130809	446 178	22,8653	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	08/08/2022	FR0000130809	49 947	22,8625	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	08/08/2022	FR0000130809	9 974	22,8631	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	08/08/2022	FR0000130809	9 975	22,8612	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	09/08/2022	FR0000130809	455 920	22,8777	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	09/08/2022	FR0000130809	39 944	22,8811	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	09/08/2022	FR0000130809	9 975	22,8788	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	09/08/2022	FR0000130809	9 938	22,8824	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	10/08/2022	FR0000130809	452 675	23,0163	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	10/08/2022	FR0000130809	40 000	23,0177	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	10/08/2022	FR0000130809	10 000	23,0165	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	10/08/2022	FR0000130809	10 000	23,0204	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	11/08/2022	FR0000130809	454 786	23,3761	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	11/08/2022	FR0000130809	30 000	23,3766	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	11/08/2022	FR0000130809	10 000	23,3786	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	11/08/2022	FR0000130809	10 000	23,3762	AQEU
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	12/08/2022	FR0000130809	437 833	23,7028	XPAR
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	12/08/2022	FR0000130809	40 000	23,7015	CEUX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	12/08/2022	FR0000130809	10 000	23,7017	TQEX
SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41	12/08/2022	FR0000130809	10 000	23,7031	AQEU
TOTAL				2 547 145	23,1631	

Detailed presentation by transaction

The detailed presentation by transaction is available within the Chapter 6 *Description of the buyback programs, reports on share buyback and statements on the liquidity agreement*:

<https://investors.societegenerale.com/fr/base-documentaire?search=&theme=information-reglementee&category=&year=&op=Filterre>

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Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth. Committed to the positive transformations of the world's societies and economies, Societe Generale and its teams seek to build, day after day, together with its clients, a better and sustainable future through responsible and innovative financial solutions.

Active in the real economy for over 150 years, with a solid position in Europe and connected to the rest of the world, Societe Generale has over 117,000 members of staff in 66 countries and supports on a daily basis 25 million individual clients, businesses and institutional investors around the world by offering a wide range of advisory services and tailored financial solutions. The Group is built on three complementary core businesses:

- **French Retail Banking** which encompasses the Societe Generale, Credit du Nord and Boursorama brands. Each offers a full range of financial services with omnichannel products at the cutting edge of digital innovation;
- **International Retail Banking, Insurance and Financial Services**, with networks in Africa, Central and Eastern Europe and specialised businesses that are leaders in their markets;
- **Global Banking and Investor Solutions**, which offers recognised expertise, key international locations and integrated solutions.

Societe Generale is included in the principal socially responsible investment indices: DJSI (Europe), FTSE4Good (Global and Europe), Bloomberg Gender-Equality Index, Refinitiv Diversity and Inclusion Index, Euronext Vigeo (Europe and Eurozone), STOXX Global ESG Leaders indexes, and the MSCI Low Carbon Leaders Index (World and Europe).

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