

To Nasdaq Copenhagen

12 August 2022

CORRECTION to Terms for Nykredit's and Totalkredit's auctions

With reference to the terms for Nykredit's and Totalkredit's refinancing auctions published in a stock exchange announcement on 3 August 2022, we hereby publish changes to the volumes of two of the auctions in EUR. The changes are due to an internal error, and the correct volumes can be found in the included Appendix. All other terms remain unchanged.

Questions may be addressed to Nykredit Realkredit A/S, Group Treasury, Christian Mauritzen, tel +45 44 55 10 14.

Other questions may be addressed to Corporate Communications, tel +45 44 55 14 50.

Appendix: Settlement times and amounts offered for bonds issued through Capital Centre H and G

ISIN	Capital centre	IT / RF*	Coupon	Maturity date	Bids on	Interest rate trigger	LCR level	Currency	Auction dates		Settlement		Offering (million)
									Start	End	Cut-off	Allotment	
DK0009526139	SDO (H)	RF	1	01/07/2025	Price	-	1b	DKK	16/08/2022		10:30	10:40	700
DK0009539702	SDO (H)	IT	Adjustable	01/10/2023	Yield	-	1b	DKK	17/08/2022		13:00	13:10	3,800
DK0009536443	SDO (H)	RF	Adjustable	01/04/2025	Yield	-	1b	DKK	17/08/2022		10:30	10:40	10,300
DK0009536526	RO (G)	RF	Adjustable	01/10/2025	Yield	-	1b	DKK	17/08/2022		11:30	11:40	11,650
DK0009538654	SDO (H)	RF	Adjustable	01/04/2025	Yield	-	1b	EUR	18/08/2022		11:30	11:40	750
DK0009536609	SDO (H)	RF	Adjustable	01/10/2025	Yield	-	1b	EUR	19/08/2022		11:30	11:40	675
DK0009536799	SDO (H)	RF	Adjustable	01/04/2026	Yield	-	non-level	EUR	19/08/2022		13:00	13:10	50

* (IT) Interest rate and refinancing trigger/(RF) Refinancing trigger

Please note that the Nykredit Group is not obliged to sell the announced offering, and the offering may furthermore be subject to changes following loan disbursements in the auction period. In addition, the entire or parts of the offering may be postponed, but not later than the second-last business day of this quarter.

On or before the second-last business day of this quarter, it must be ascertained whether the number of purchasers was sufficient for all the covered bonds offered. The market must be notified hereof immediately by way of a company announcement.