

Syensqo Announces Pricing of 1.2 billion euro-denominated Bond Offering

Brussels, Belgium – May 21, 2025 – 18:30 CEST – Syensqo SA (the "Issuer") announces the pricing of senior fixed rate bonds (together, the "Bonds"):

- EUR 600 million aggregate principal amount of 3.375% bonds due 2031 at an issue price of 99.674%
- EUR 600 million aggregate principal amount of 4% bonds due 2035 at an issue price of 99.789%

The proceeds of the offering will be used for general corporate purposes.

The bonds are expected to be listed and admitted to trading on the regulated market of the Luxembourg Stock Exchange.

Christopher Davis, Chief Financial Officer of Syensqo, commented: *"The transaction is another outstanding achievement for Syensqo, establishing the company as an issuer in the euro bond market and further strengthening our balanced financial profile."*

"After our successful USD 1.2 billion bond issuance in 2024, we witnessed strong demand from a wide range of institutional investors, which is a testament to the capital markets' confidence in Syensqo's credit profile and growth strategy."

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About Syensqo

Syensqo is a science company developing groundbreaking solutions that enhance the way we live, work, travel and play. Inspired by the scientific councils which Ernest Solvay initiated in 1911, we bring great minds together to push the limits of science and innovation for the benefit of our customers, with a diverse, global team of more than 13,000 associates.

Our solutions contribute to safer, cleaner, and more sustainable products found in homes, food and consumer goods, planes, cars, batteries, smart devices and health care applications. Our innovation power enables us to deliver on the ambition of a circular economy and explore breakthrough technologies that advance humanity.

2025 Calendar

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- Nov 6, 2025: Q3 2025 results

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