



## OCEANE DUE 2024: new conversion / exchange rate following the distribution of a dividend of €0.28 per share to EDF shareholders

**Notice to holders of the €2,399,999,989.27 bonds convertible into new shares and/or exchangeable for existing shares (OCEANE) due 2024 of Électricité de France (ISIN FR0013534518) (the “Bonds”)**

*Capitalised terms in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the “Conditions”).*

Holders of the Bonds are hereby notified that, as a result of the payment to Shareholders of the balance of the Dividend in an amount of €0.28 per Share on 13 June 2022 <sup>(1)</sup>, pursuant to Condition 2.6.2(j) the Conversion/Exchange Ratio shall be adjusted from 1.087 Share <sup>(2)</sup> per each OCEANE to 1.124 Share per each OCEANE, with effect from 13 June 2022.

(1) In accordance with the decision of the EDF General Shareholders' Meeting of May 12, 2022

(2) See press release 7 April 2022

This press release is certified. Check its authenticity on [medias.edf.com](https://medias.edf.com)

#### About d'EDF

As a major player in energy transition, the EDF Group is an integrated energy company active in all businesses: generation, transmission, distribution, energy trading, energy sales and energy services. EDF group is a world leader in low-carbon energy, having developed a diverse production mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group is involved in supplying energy and services to approximately 38.5 million customers (1), of whom 29.3 million in France (2). It generated consolidated sales of €84.5 billion in 2021. EDF is listed on the Paris Stock Exchange.

*(1) Since 2018, customers are counted per delivery site. A customer can have two delivery points: one for electricity and another one for gas.*

*(2) Including ÉS (Électricité de Strasbourg) and SEI.*

Print this press release only if you need to.

#### EDF SA

22-30 avenue de Wagram  
75382 Paris cedex 08 - France  
Capital of 1 868 467 354 euros  
552 081 317 R.C.S. Paris  
[www.edf.fr](https://www.edf.fr)

#### Contacts

##### Press:

33 (0) 1 40 42 46 37

##### Analysts and Investors:

+33 (0) 1 40 42 78 36