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NASDAQ Copenhagen A/S

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20 March 2024

**Company Announcement number 20/2024**

**Auction of mortgage covered bonds series 10F**

Realkredit Danmark will hold auctions on mortgage covered bonds for the issuing of new loans in the above mentioned series because of remortgaging activity as of 1 April 2024.

The auctions will be held on Monday 25 March 2025 with 27 March 2024 as value date.

Since the final amounts are expected to change until the day of the auctions, the final amounts will not be announced until the day of the auctions. The amounts will be announced via Bloomberg's chat system on Monday 25 March at approx. 9.00 a.m. or by contacting the email mentioned below.

Terms and conditions of the auction are set out in the appendix to this announcement.

Realkredit Danmark further expects an increase in the sales of bonds financing:

FlexLån® (other maturities)	DKK 900 mio.
Other floating rate loans	DKK 400 mio.
Fixed rate loans	DKK 200 mio.

It is expected that the main part of the bonds will be sold on tap Monday 25 March 2025.

A total of DKK 3.65 bn. including the auction amounts is expected to be sold.

Realkredit Danmark is not obligated to sell the entire amount of bonds announced.

The Executive Board

Any additional questions should be addressed to Christian Rosenstand, Head of RD Funding,  
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