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Copenhagen, 13 August 2018

Announcement of final result of the voluntary public cash offer submitted by Nordic Transport Group Holding A/S to the shareholders of NeuroSearch A/S

On 31 May 2018, Nordic Transport Group Holding A/S ("NTG Holding"), company registration (CVR) no. 39 56 97 79, owned by the same group of owners as the freight forwarding company Nordic Transport Group A/S ("Nordic Transport Group"), company registration (CVR) no. 36 47 15 73, announced its intention to submit a voluntary public cash offer (the "Offer") to the shareholders of NeuroSearch A/S ("NeuroSearch"). NTG Holding then published its offer document ("Offer Document") to the Offer on 20 June 2018.

Final result of Offer

The offer period of the Offer ended on 8 August 2018 at 04:00 pm (Danish time). On 9 August 2018, NTG Holding announced that the Offer had been completed and the preliminary result of the Offer.

Under section 21(3) of Executive Order no. 1171 of 31 October 2017 on Takeover Bids (the "Danish Takeover Order"), NTG Holding may thus announce the final result.

Based on the final count, NTG Holding can inform the shareholders that it has received acceptance forms from shareholders representing 4,331,686 shares of a nominal value of

DKK 1.00 per share in NeuroSearch, corresponding to approximately 17.64% of the total share capital and to approximately 17.64% of the voting rights in NeuroSearch. The shares in NeuroSearch have according to the Articles of Association of NeuroSearch a nominal value of DKK 0.05, but the shares are traded at Nasdaq 20 shares at a time equalling a trading size of nominal DKK 1.00.

After deduction of NeuroSearch's holding of own shares, NTG Holding has thus received acceptance forms corresponding to approximately 17.83% of the share capital and 17.83% of the voting rights in NeuroSearch.

Together with NTG Holding's existing shareholding in NeuroSearch, NTG Holding will hold 5,534,028 shares of a nominal value of DKK 1.00 per share in NeuroSearch after the settlement of the Offer, corresponding to approximately 22.54% of the share capital and 22.54% of the voting rights.

NTG Holding's intentions with NeuroSearch

NTG Holding's intentions with NeuroSearch are as described in the Offer Document to merge NeuroSearch and Nordic Transport Group and to carry on the company with activities within the transport industry. The company's shares will remain admitted to trading on Nasdaq Copenhagen.

NTG Holding intends to continue to purchase shares in the market at a price of DKK 4.45.

As part of the planned listing of Nordic Transport Group via the planned merger with NeuroSearch, Nordic Transport Group undertakes as of today's date changes in the Board of Directors and Executive Management in order to strengthen the overall management of the company.

Jørgen Hansen becomes vice-chairman of the Board of Directors and leaves the post as CEO. Hereafter, Executive Management will consist of three equal directors; Jesper E. Petersen, Group CEO Road & Logistics, Mikkel Fruergaard, Group CEO Air & Ocean and Christian Jakobsen, Group CFO.

In addition Finn Skovbo Pedersen and Ulrik Ross join the Board of Directors as independent members of the Board of Directors. Finn Skovbo Pedersen has more than 45 years of experience in the international transport and logistics industry, most recently

as long-standing CEO of Dachser Nordic. Ulrik Ross has a long, international career in banking and finance, and is today Head of Group Treasury in Saxo Bank.

Settlement of Offer

Under section 2.2 of the Offer Document, the trading day for settlement of the Offer is expected to be 16 August 2018.

Versions

This announcement has been issued in Danish and English. In case of any inconsistencies, the Danish version will prevail.

Contact

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