

## Press release

# IMCD successfully issues a EUR 500 million rated bond

**ROTTERDAM, The Netherlands (29 August 2024, 17:45 hrs CEST) –** IMCD N.V. (“IMCD”) a leading distributor of speciality chemicals and food ingredients, today successfully issued a new EUR 500 million rated corporate bond loan with institutional investors.

This new EUR 500 million rated senior unsecured bond loan matures on 30 April 2030 and has a fixed coupon of 3.625%.

The bond will be traded on the EURO MTF market on the Luxembourg Stock Exchange and received a Baa3 rating by Moody’s and a BBB- rating by Fitch.

The proceeds of the bond loan issue will be used for general corporate purposes and further enhance the flexibility of IMCD's capital structure.

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## **About IMCD N.V.**

*IMCD N.V. based in Rotterdam, The Netherlands, is a leading global distribution partner and formulator of speciality chemicals and ingredients. IMCD is an expert solutions provider and adds sustainable value to the supply chain. Every day professionals focus on providing the best service through commercial and operational excellence. The company is mindful of the role they play in creating a better planet for all and formulates with consciousness and executes with care, to address business challenges of tomorrow, in partnership and transparency.*

*In 2023, with over 4,700 employees, IMCD realised a revenue of EUR 4,443 million. IMCD N.V.'s shares are traded at Euronext, Amsterdam (symbol: IMCD) and included in the Dutch ESG AEX index, as one of 25 companies within the AEX and AMX indices demonstrating best ESG practices.*

For further information, please visit [www.imcdgroup.com](http://www.imcdgroup.com).

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