PRESS RELEASE

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NANTERRE (FRANCE)
SEPTEMBER 4, 2025

FORVIA SUCCESSFULLY PRICES 5.5-YEAR EUR 600 MILLION SENIOR NOTES DUE 2031

FORVIA has successfully priced €600 million of 5.375% senior notes due March 2031 (the "**Notes**").

The initial offering of €500 million was significantly oversubscribed, allowing FORVIA to increase the size of the issuance to €600 million. The Notes obtained credit ratings of "BB+" by Fitch Ratings, "B1" by Moody's and "BB-" by Standard & Poor's.

FORVIA will use the proceeds of the offering of the Notes to fund the repurchase of its outstanding 2.750% Sustainability-Linked Notes due 2027 (the "**2027 Sustainability-Linked Notes**") and/or its outstanding 2.375% Notes due 2027 (the "**2027 Senior Notes**") in cash tender offers (the "**Tender Offers**") and pay fees and expenses incurred in connection therewith, including net premiums and accrued and unpaid interest on the 2027 Sustainability-Linked Notes and/or 2027 Senior Notes, and fees and expenses incurred in connection with the offering of the Notes. Any remaining proceeds of the offering of the Notes will be used to repay other senior indebtedness.

An application will be made to list the Notes on the official list of Euronext Dublin (Global Exchange Market). The settlement of the Notes is expected to occur on September 15, 2025.

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This document is not an offer of securities for sale in the United States. The notes being offered by Forvia (the "**Notes**") may not be sold in the United States unless they are registered under the Securities Act or are exempt from registration. The offering of Notes described in this announcement has not been and will not be registered under the Securities Act, and accordingly any offer or sale of Notes may be made only in a transaction exempt from the registration requirements of the Securities Act.

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The offer and sale of the Notes will be made pursuant to an exemption under the UK Prospectus Regulation from the requirement to produce a prospectus for offers of securities.

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