

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of A/S Øresundsforbindelsen, CVR no. 15807830, will be held on 26 April 2019 at 8.55 am at the company's premises, Vester Søgade 10, 5th floor, DK-1601 Copenhagen.

Items on the agenda are:

1. Election of chairman of the meeting
2. Approval of the annual report
3. Resolution on the appropriation of profits or the covering of loss in accordance with the approved annual report
4. Resolution to discharge the Board of Directors and the Management Board
5. Election of members to the Board of Directors, including election of the chairman and the deputy chairman of the Board of Directors
6. Determination of the remuneration of the Board of Directors
7. Election of auditor/auditors
8. Any proposals from the board of directors or shareholder
 - 8.1. Amendments to the articles of association, including amendment to the company's objective rule

Below are the complete resolutions with accompanying remarks.

Re. item 1

It is proposed that General Counsel Kristina Jæger be elected chairman of the meeting.

Re. items 2 and 3

It is proposed that the company's annual report for 2018 be approved and that the Board of Directors' proposal for profit appropriation, as set out in the company's annual report for 2018, be approved.

The company's annual report for 2018 is available at <http://sundogbaelt.dk/en>

Re. item 4

It is proposed to discharge the Board of Directors and the Management Board from their obligations in connection with the accounts.

Re. item 5

The following current members of the Board of Directors elected by the annual general meeting are up for election this year:

Jørn Tolstrup Rohde (deputy chairman)

Independent businessman Walter Christophersen

Union President Claus Jensen

It is proposed to re-elect Jørn Tolstrup Rohde, Walter Christophersen and Claus Jensen as members of the Board of Directors, including Jørn Tolstrup Rohde as deputy chairman. For background information on the three candidates, please see the CVs attached to this notice as Exhibit 1.

Peter Frederiksen, who is currently chairman of the Board of Directors, is not up for election this year.

The Board of Directors will thus consist of the following members elected by the general meeting:

Peter Frederiksen (chairman), Jørn Tolstrup Rohde (deputy chairman), Walter Christophersen, Claus Jensen, Lene Holmegaard Lange og Ruth Schade.

Re. item 6

The Board of Directors does not receive separate remuneration for the directorship in the company. The Board of Directors receives board remuneration in its parent company Sund & Bælt Holding A/S.

Re. item 7

The Board of Directors proposes that PwC be re-elected as the company's auditor in accordance with the Audit Committee's recommendation in this respect.

The Audit Committee has neither been influenced by third parties nor been subject to agreements with third parties that limit the general meeting's election to certain auditors or certain auditing firms.

Re. item 8.1

It is proposed to amend the company's articles of association in accordance with the draft updated articles of association enclosed to the notice as Exhibit 2.

It appears from the enclosed draft updated articles of association that “road” is deleted from the company’s objective as set out in section 1.4:

The object of the Company is to administer and operate the fixed link across Øresund and the land installations for traffic under the Danish Act on Sund og Bælt Holding A/S.

Board of Directors