

Redemption Notice

Reference is made to the terms and conditions originally dated 27 March 2017 as amended and restated on 28 July 2020 (the “**Terms & Conditions**”) for the up to SEK 1,000,000,000 senior floating rate notes 2017/2021 with ISIN: SE0009664949 issued by Kvalitena AB (publ) (the “**Issuer**”). This is a notice of mandatory redemption in accordance with clause 10.6.2 of the Terms & Conditions (the “**Notice**”).


Unless otherwise defined herein, terms defined in the Terms & Conditions shall have the same meanings when used in this Notice.

Due to disposals of assets after 30 June 2020, the Issuer will totally apply SEK 34,039,200 towards partial redemption of the outstanding Notes together with a premium of totally SEK 1,021,176 (the “**Redemption Amount**”).

The Redemption Amount will be disbursed on the Interest Payment Date on 5 July 2021 to those who are registered as Noteholders on the Record Date 28 June 2021.

Stockholm, 7 June 2021

KVALITENA AB (PUBL)



Harald Pousette