

15 June 2021

**Under embargo until 08:30 CET**

## **AEDIFICA**

Public limited liability company  
Public regulated real estate company under Belgian law  
Office: Rue Belliard 40 (box 11), 1040 Brussels  
Enterprise number: 0877.248.501 (RLE Brussels, French division)  
(the 'Company')

### **Admission to trading of new shares on the regulated markets of Euronext Brussels and Euronext Amsterdam**

#### **Publication of a new denominator in accordance with article 15 of the Act of 2 May 2007**

- Following the capital increase in cash, within the authorised capital, via an exempt private placement by way of an accelerated bookbuilding with international institutional investors (the "Offer"), with cancellation of the preferential subscription right of, and without allocation of an irreducible allocation right to, existing shareholders, 2,800,000 new shares (the "New Shares") were issued today. Consequently, the total number of Aedifica shares amounts to 35,886,572.
- The New Shares were issued without coupon no. 28 attached, which represents the entitlement to the pro rata temporis dividend for the current financial year from 1 January 2021 up to and including 14 June 2021 with an estimated value (gross) of 1.4918 EUR. The New Shares will therefore only participate in the results of the current financial year 2021 as from 15 June 2021. Coupon no. 28 was detached on 10 June 2021 after closing of the markets. The existing shares and the New Shares all have coupon no. 29 et seq. attached and are thus fungible.
- Each of these shares confers the right to one vote at the General Meeting of Shareholders and the total number of shares (i.e., 35,886,572) thus represents the new denominator for purposes of notifications within the framework of the Belgian Act of 2 May 2007 on transparency obligations. Following this transaction, the share capital of Aedifica amounts to 946,967,103.37 EUR.
- This information, as well as the shareholding structure, is available on the website of Aedifica NV/SA ([www.aedifica.eu](http://www.aedifica.eu)).
- The 2,800,000 New Shares issued today are admitted to trading on the regulated markets of Euronext Brussels and Euronext Amsterdam and have the same ISIN-code as the existing Aedifica shares (BE0003851681).



## PRESS RELEASE Regulated information

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### About Aedifica

Aedifica is a Regulated Real Estate Company under Belgian law specialised in European healthcare real estate, particularly in senior housing. Aedifica has developed a portfolio of over 510 sites in Belgium, Germany, the Netherlands, the United Kingdom, Finland, Sweden and Ireland, worth more than €4 billion.

Aedifica is listed on Euronext Brussels (2006) and Euronext Amsterdam (2019) and is identified by the following ticker symbols: AED; AED:BB (Bloomberg); AOO.BR (Reuters).

Since March 2020, Aedifica is part of the BEL 20, the leading share index of Euronext Brussels. Aedifica's market capitalisation was approx. €3.6 billion as of 14 June 2021.

Aedifica is included in the EPRA, Stoxx Europe 600 and GPR indices.

### For all additional information

#### **Ingrid Daerden**

*Chief Financial Officer*

T +32 2 626 07 73  
ingrid.daerden@aedifica.eu

#### **Delphine Noirhomme**

*Investor Relations Manager*

T +32 2 210 44 98  
delphine.noirhomme@aedifica.eu

**Discover Aedifica's Sustainability Report**

[www.aedifica.eu](http://www.aedifica.eu)

