

To Nasdaq Copenhagen

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Nykredit Realkredit A/S to issue Tier 2 Capital

Nykredit Realkredit A/S has mandated BNP Paribas, Morgan Stanley and Nykredit Bank to arrange a EUR-denominated benchmark issue of Tier 2 Capital.

The issue will form part of Nykredit's capital base and the net proceeds of the issue will be applied to form part of Nykredit's general financing requirement.

The issue will be offered on market terms and will be governed by Danish law.

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