

AS TALLINK GRUPP

Address: Tallinn, Sadama 5, registry code 10238429

Agenda of the annual general meeting of the shareholders of 30 July 2020:

1. Approval of the annual report of the financial year 2019 of AS Tallink Grupp.
2. Deciding on the distribution of profits.
3. Authorizing the acquisition of own shares.
4. Extension of authority of the member of the supervisory board and payment of the remuneration.
5. Appointment of an auditor for the financial year 2020 and the determination of the procedure of remuneration of an auditor.

AKTSIASELTS TALLINK GRUPP**Draft RESOLUTION no. 1**

of the annual general meeting of the shareholders

In Tallinn, 30 July 2020

To approve the annual report of the financial year 2019 of AS Tallink Grupp presented by the management board.

AKTSIASELTS TALLINK GRUPP**Draft RESOLUTION no. 2**

of the annual general meeting of the shareholders

In Tallinn, 30 July 2020

To approve the following profit allocation proposal of AS Tallink Grupp prepared by the management board:

- 1) To approve the net profit of the financial year of 2019 in the sum of 49,718,000 euros;
- 2) To allocate 2,486,000 euros from the net profit to the legal reserve;
- 3) No dividends shall be paid to the shareholders;
- 4) To transfer 47,232,000 euros to the retained earnings of previous periods.

AKTSIASELTS TALLINK GRUPP**Draft RESOLUTION no. 3**

of the annual general meeting of the shareholders

In Tallinn, 30 July 2020

To grant to AS Tallink Grupp the right to acquire the shares of AS Tallink Grupp subject to the following conditions:

- 1) AS Tallink Grupp is entitled to acquire its own shares within five years as from the adoption of this resolution of the general meeting.
- 2) The sum of the book values of the own shares held by AS Tallink Grupp shall not exceed 1/10 of the share capital.
- 3) The price payable for one share shall be the equal to the highest price paid at Tallinn Stock Exchange for the share of AS Tallink Grupp on the day when the share is acquired; and
- 4) Own shares shall be paid for from the assets exceeding the share capital, the legal reserve and issue premium.

AKTSIASELTS TALLINK GRUPP**Draft RESOLUTION no. 4**

of the annual general meeting of the shareholders

In Tallinn, 30 May 2020

Due to the expiry of the term of authority of the member of the supervisory board Enn Pant on 13.06.2020, to extend the authority of Enn Pant as the supervisory board member for the next 3-year term of office retroactively from 14.06.2020.

To continue to remunerate the work of the supervisory board members in accordance with the resolution no 5 of the 07.06.2012 annual general meeting of shareholders of AS Tallink Grupp.

AKTSIASELTS TALLINK GRUPP**Draft RESOLUTION no. 5**

of the annual general meeting of the shareholders

In Tallinn, 30 July 2020

To appoint the audit firm KPMG Baltics OÜ to conduct the audit of the financial year 2020 and to remunerate the auditor in accordance to the contract to be concluded with the auditor.