



## EDF announces the success of its senior multi-tranche green bond issue for a nominal amount of 325 million Swiss Francs

On 21 August 2023, EDF (BBB stable S&P / Baa1 stable Moody's / BBB+ stable Fitch) successfully raised 325 million Swiss francs in 2 tranches of senior Green Bonds:

- CHF200 million bond, with a 4-year maturity and a 2.30% fixed coupon;
- CHF125 million bond, with a 8-year maturity and a 2.55% fixed coupon.

An amount equal to the net proceeds of the Green Bonds will be used to finance and/or refinance, in whole or in part, electricity distribution investments notably to adapt the grid to the needs of the energy transition as defined in EDF's Green Financing Framework published in July 2022 <sup>(1)</sup>.

This transaction enables EDF to further strengthen the structure of its balance sheet and refinance upcoming maturities, while diversifying its investor base.

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### About EDF

As a major player in energy transition, the EDF Group is an integrated energy company active in all businesses: generation, transmission, distribution, energy trading, energy sales and energy services. EDF group is a world leader in low-carbon energy, having developed a diverse production mix based mainly on nuclear and renewable energy (including hydropower). It is also investing in new technologies to support energy transition. EDF's raison d'être is to build a net zero energy future with electricity and innovative solutions and services, to help save the planet and drive well-being and economic development. The Group is involved in supplying energy and services to approximately 40.3 million customers <sup>(1)</sup>, of whom 30.3 million in France <sup>(2)</sup>. It generated consolidated sales of €143.5 billion in 2022.

*(1) Customers are counted per delivery site. A customer can have two delivery points: one for electricity and another one for gas.*

*(2) Including ES (Électricité de Strasbourg) and SEI.*

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(1) The Green Financing Framework and the independent review by Cicero are available in the [Sustainable Finance](#) section of EDF's website

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