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**Copenhagen Airports A/S** Lufthavnsboulevarden 6 2770 Kastrup Denmark

## 8 April 2025

## Notification of advance notification regarding exemption from obligation to make a mandatory offer

## 1. Advance notification

Arbejdsmarkedets Tillægspension ("ATP") hereby notifies Copenhagen Airports A/S ("Copenhagen Airports") that ATP has received an advance notification from the Danish Financial Supervisory Authority regarding an exemption from the obligation to make a mandatory offer in connection with ATP's expected indirect acquisition of control of Copenhagen Airports.

The Danish Financial Supervisory Authority's published summary of the advance notification (in Danish) is attached to this notification as **appendix 1**. ATP kindly requests that Copenhagen Airports publishes this notification and the appendix by way of a company announcement via Nasdaq Copenhagen.

## 2. The future process

The obligation to make a mandatory offer has not yet been triggered for ATP. This is expected to occur early April 2025. ATP will, with reference to the advance notification, immediately prior to the mandatory offer obligation being triggered formally apply for an exemption from the mandatory offer obligation from the Danish Financial Supervisory Authority. A separate notification and announcement will be made when the exemption has been received. If ATP, as expected, receives the exemption, ATP will accordingly not make a mandatory offer to the shareholders of Copenhagen Airports.

ATP currently expects that the necessary regulatory approvals for the transfer of 59.4% of the shares in Copenhagen Airports to the Danish state, represented by the Danish Ministry of Finance, will be received in June 2025. The relevant authorities' case handling of the transaction may, however, entail that regulatory approvals are granted at a later stage. In any case, ATP expects that the transaction will be completed within the expiry of the deadline for the completion of the transfer in accordance with the conditions for exemption from the obligation to make a mandatory offer as set out in the summary of the advance notification.

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Telephone hours: Monday-Thursday: 8.00-16.00 Friday: 8.00-15.30 Based on the publicly announced intentions of the Danish state, ATP expects that the Danish state will be obligated to make a mandatory offer to the shareholders of Copenhagen Airports in connection with the transfer and consequently will launch a mandatory offer to the shareholders of Copenhagen Airports in accordance with section 45 of the Danish Capital Markets Act.

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If ATP's expectations for the future process change, ATP will notify Copenhagen Airports of any such changes.

This notification has been sent in Danish and English.

Yours sincerely,

Arbejdsmarkedets Tillægspension