

To
NASDAQ Copenhagen A/S

Executive Board
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Opening of new fixed-rate bonds

Realkredit Danmark will open new callable fixed-rate mortgage covered bonds (SDRO) with the following characteristics:

Coupon	Series	Amortisation	Closing date	Maturity
3.00 %	20S	Annuity	31-08-2026	01-10-2036
4.00 %	22S	Annuity	31-08-2026	01-10-2046
5.00 %	23S	Annuity	31-08-2026	01-10-2056
5.00 %	27S	Annuity*	31-08-2026	01-10-2056

*) with option on up to 10 years interest only.

The mortgage covered bonds will be issued in DKK from Capital Centre S. The mortgage covered bonds will be used to fund loans with maturities up to 10, 20 and 30 years, respectively.

The Executive Board

Any additional questions should be addressed to Chief analyst, Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.