Nordic Transport Group Holding A/S publishes the offer document to the voluntary, public takeover offer to the shareholders of NeuroSearch A/S

In continuation of announcement of 31 May 2018, in which Nordic Transport Group Holding A/S ("NTG Holding"), Central Business Register no. 39 56 97 79, which is owned by the owners of the freight forwarding business Nordic Transport Group A/S ("Nordic Transport Group"), Central Business Register no. 36 47 15 73, announced its decision to make a voluntary, public takeover offer to the shareholders of NeuroSearch A/S ("NeuroSearch") to acquire the total share capital of NeuroSearch against cash consideration (the "Offer"), NTG Holding hereby publish the offer document (the “Offer Document”) to the Offer.

The Offer Document

The Offer Document is published pursuant to s. 4(2), and s. 21(1) and (2), cf. s. 20, in the Executive Order no. 1171 of 31 October 2017 on Takeover Bids (the “Executive Order on Takeovers”). The Offer Document contains the full terms of the Offer and the additional important information concerning the Offer.

The Offer Document is published on and can be downloaded via NeuroSearch’s website www.neurosearch.com under Investor Relations – Offer document from Nordic Transport Group Holding A/S.

The Offer

According to the Offer, NeuroSearch's shareholders are offered cash consideration of DKK 4.45 for each share of a nominal value of DKK 1.00. The shares in NeuroSearch have according to the Articles of Association of NeuroSearch a nominal value of DKK
0.05, but the shares are traded at Nasdaq 20 shares at a time equalling a trading size of nominal DKK 1.00.

The Offer is unconditional and is not subject to a minimum acceptance threshold.

**Offer period**

The offer period has commenced today by the publication of the Offer Document and is expected to expire on 8 August 2018, at 4 pm. (Danish time) (the “Offer Period”).

NTG Holding reserves the right to extend the Offer Period in accordance with the terms of the Offer and applicable rules.

**Acceptance of the Offer**

The Shareholders’ acceptance of the Offer must be received by Nordea Danmark, Filial af Nordea Bank AB (publ), Sverige ("Nordea Danmark") via the individual shareholder’s own custodian before 8 August, at 4 pm. (Danish time) or, in case of an extended Offer Period, on such later date and time as stated in the notice of extension of the Offer Period.

Shareholders wishing to accept the Offer should therefore notify their custodian well in advance of the expiry of the Offer Period in order to allow the custodian to process and communicate the acceptance to Nordea Danmark.

Shareholders wishing to accept the Offer must use the acceptance form attached as appendix 1 to the Offer Document.

**Statement by the board of directors**

Pursuant to s. 22 of the Executive Order on Takeovers, NeuroSearch’s board of directors is under an obligation to release its statement concerning the Offer on or before 16 July 2018.

**Nordic Transport Group's strategy**

Nordic Transport Group carries on freight forwarding activities in Denmark and in a number of other countries. In recent years, the company has realised strong growth in revenue and earnings through both acquisitions and organic growth. Nordic Transport
Group carries out all forms of transport services, including road transport, maritime transport and carriage by air, as well as logistics services (for more details, please go to the Group's website at www.ntg.dk).

The current activities in Nordic Transport Group and the Group's potential have now reached a level which naturally calls for a stock exchange listing as the Group’s next move.

After the takeover, the intention is for Nordic Transport Group to be consolidated with NeuroSearch, which will then change its name and continue all Nordic Transport Group's activities. The consolidation is to be subject to an exchange ratio being fixed on the basis of the companies' market capitalisation.

Language versions
This announcement has been prepared in Danish as well as English. In case of discrepancies between the two versions, the Danish text prevails.

Important information
This announcement does not constitute an offer or invitation to purchase any securities in NeuroSearch or a solicitation of an offer to sell any securities, pursuant to the Offer or otherwise. This announcement does not constitute a takeover offer in respect of NeuroSearch’s shares.

The Offer is made solely by means of the Offer Document that has been approved by the Danish Financial Supervisory Authority. NeuroSearch's shareholders are advised to read the Offer Document as it will contain important information.

Contact
Press relations and investors: Impact Partners, Per Bech Thomsen, pbt@impactpartners.dk, Telephone +45 3137 3133.

Copenhagen, 20 June 2018

On behalf of Nordic Transport Group Holding A/S
Morten Mathiesen, Chairman of the board of directors