future health index 2019

Transforming healthcare experiences

Exploring the impact of digital health technology

on healthcare professionals and patients

Engaged and **digitally enhanced** healthcare professionals

Healthcare professionals who use digital health records (DHRs) in their practice report that the technology has a **positive impact** on:



Healthcare professionals also report that their own experience has been **positively impacted** over the past five years by data-related

updates, such as:



Empowered patients – access to data, more control

Patients are more collaborative with healthcare professionals when they have **ownership of their health data**.



84% of individuals with access to their DHR say they want their healthcare professional to have access, too

64% of individuals who **do not have access** to their DHR, or don't know if they have access, want their healthcare professional to have this access

Those with access to their DHR report **better personal experiences** in healthcare and better quality of care available to them than those who do not have access.

Those who have access to their DHR

Those without access



Learning from **forerunners**

China and **Saudi Arabia** are consistent forerunners when it comes to adoption and use of all new technologies. Some other emerging markets, including **India** and **Russia**, are also excelling in specific areas.

Percentage of healthcare professionals who currently use any **digital health technology** or **mobile health apps**



Emerging countries are leading the way

for AI in healthcare

When it comes to public perceptions of Al, the general population in China, Russia and Saudi Arabia are among the **most likely to associate more accurate diagnosis** with the use of Al in healthcare.



Technology continues to evolve and this will, in turn, be a **driver of continuous transformation** in health systems around the world. As the challenges and needs evolve from country to country, healthcare professionals and patients must be willing to **adapt as they adopt** new technologies, learning and adjusting as they go.

To see the full report visit **www.philips.com/futurehealthindex-2019**

The Future Health Index is commissioned by Philips

The 2019 study comprises original research via a survey of more than 3,100 healthcare professionals and over 15,000 individuals that represent the adult general population across 15 countries: Australia, Brazil, China, France, Germany, India, Italy, the Netherlands, Russia, Saudi Arabia, Singapore, South Africa, Poland, United Kingdom and the United States of America.

For a full methodology and list of sources: www.philips.com/a-w/about/news/future-health-index/research-methodology.html