

To
NASDAQ Copenhagen A/S

Executive Board
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Opening of new fixed-rate bonds

Realkredit Danmark will open new callable fixed-rate mortgage covered bonds (SDRO) with the following characteristics:

Coupon	Series	Amortisation	Closing date	Maturity
3.0%	23S	Annuity	31-08-2023	01-10-2053
3.0%	27S	Annuity with option on up to 10 years interest only	31-08-2023	01-10-2053
3.0%	28S	Annuity with option on up to 30 years interest only	31-08-2023	01-10-2053

The mortgage covered bonds will be issued in DKK from Capital Centre S.

The mortgage covered bonds will be used to fund loans with maturities up to 30 years.

The final terms of the bonds will be published by announcement of prospectus as soon as they are available.

The Executive Board

Any additional questions should be addressed to Chief analyst, Hella Gebhardt Rønnebæk, phone +45 45 13 20 68.