

**STATEMENT ON THE IMPLEMENTATION OF THE TENDER OFFER,
AIMED AT DELISTING OF THE SHARES OF AUGA GROUP, AB
FROM TRADING ON THE WARSAW STOCK EXCHANGE**

1. Baltic Champs Group, UAB, code 145798333, having its registered address at Šiaulių r. sav., Gruzdžių sen., Poviliškių k., the Republic of Lithuania, tel. +370 41 37 24 94.

(the offeror's first and last name or the corporate name, code, address, telephone number of legal person)

2. AUGA group, AB, code 126264360, having its registered address at Konstitucijos ave. 21C, Vilnius, the Republic of Lithuania, tel. +370 5 233 53 40, fax. +370 5 233 53 45.

(the corporate name, address, telephone, and fax numbers of the company in respect of shares of which the tender offer is being made)

3. Not applicable, as based on the applicable Polish legal requirements, the Polish Financial Supervision Authority does not approve the tender offer circular, but either provides the mandatory comments no later than 3 business days before the start of the subscription period or not at all. If not, the tender offer circular may be implemented. The Polish Financial Supervision Authority has not provided any comments to the tender offer circular.

(date and number of the decision of the Polish Financial Supervision Authority to approve the tender offer circular or to amend its terms)

4. The beginning date of the implementation of the tender offer was 12 October 2021, the end date was 26 November 2021.

(dates of the beginning and the end of implementation of the tender offer)

5. The type and class of the securities subject to the tender offer were ordinary registered shares, ISIN code LT0000127466, nominal value EUR 0.29.

(type, class, ISIN code, and nominal value of the securities subject to the tender offer)

6. The number of securities subject to the tender offer was 271,840, their share in the authorised capital of the company in respect of shares of which the tender offer was made is 0.1195%, the share of votes is 0.1195%.

(number (units) of securities subject to the tender offer and their share in the authorised capital of the company in respect of shares of which the tender offer is being made and the number of votes (%))

7. The number of the purchased securities of the company in respect of shares of which the tender offer was made is 58,821, their share in the authorised capital of the company in respect of shares of which the tender offer was made is 0.0259%, the number of votes is 0.0259%.

(number (units) of purchased securities of the company in respect of shares of which the tender offer is being made by ISIN codes and their share in the authorised capital of the company in respect of shares of which the tender offer is being made and the number of votes (%))

Director



(signature)

Kristina Daudoravičienė

Signing date: 2 December 2021