**Agenda:**

1. Conversion of bearer shares into registered shares, and related amendments to the Articles of Association of the joint stock company “Olainfarm”.

***Draft decisions:***

* 1. Convert 14 085 078 bearer shares of the joint stock company “Olainfarm” with a nominal value of EUR 1.40 per share, giving equal rights to receive dividends and liquidation quota, and voting rights at the meeting of shareholders, to 14 085 078 dematerialized registered shares with a nominal value of EUR 1.40 per share, giving equal rights to receive dividends and liquidation quota, and voting rights at the meeting of shareholders.
  2. The decision to convert and change the form of the shares of the joint stock company “Olainfarm” shall enter into force on 24th February 2022.
  3. To amend paragraph 3.2. of the Articles of Association as follows:

*“All of the Company's shares are registered shares. The management board shall ensure that the register of shareholders for the record of* *registered shares and their holders is kept.”*

* 1. To approve the text of the amendments and the new version of the Articles of Association of the joint stock company “Olainfarm”.
  2. The above-mentioned amendments to the Articles of Association of the joint stock company “Olainfarm” shall enter into force on 24th February 2022.
  3. Instruct the Management board of the joint stock company “Olainfarm” to take the necessary actions for the takeover of the register of shares from Nasdaq CSD SE, to create and keep a shareholder register for the record of registered shares and their holders.