

PRESS RELEASE

Amsterdam/'s-Hertogenbosch, the Netherlands, 28 June 2022

Van Lanschot Kempen successfully issued inaugural €500 million Soft Bullet Covered Bond

27 June 2022, Van Lanschot Kempen successfully issued its inaugural €500 million long 5 year Soft Bullet Covered Bond with a 2.500% fixed coupon. The deal had a final order book of over €700 million and was placed with a broad range of European institutional investors.

The transaction further strengthens and diversifies Van Lanschot Kempen's funding profile. The bonds are rated AAA by Standard & Poor's.

Van Lanschot Kempen's Soft Bullet Covered Bond Programme is Dutch law-based and backed by a pool of Dutch residential mortgage loans. It is registered with De Nederlandsche Bank and is both UCITS-compliant and CRD-compliant.

Van Lanschot Kempen mandated ABN AMRO, Credit Suisse, LBBW, Natixis and Rabobank as Joint Lead Managers for this transaction.

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About Van Lanschot Kempen

Van Lanschot Kempen is a wealth manager active in Private Banking, Professional Solutions, Investment Management and Investment Banking, with the aim of preserving and creating wealth, in a sustainable way, for both its clients and the society of which it is part. As a sustainable wealth manager with a long-term focus, Van Lanschot Kempen proactively seeks to prevent negative impact for all stakeholders and to create positive long-term financial and non-financial value. Listed at Euronext Amsterdam, Van Lanschot Kempen is the Netherlands' oldest independent financial services company, with a history dating back to 1737. To fully leverage the potential of the Van Lanschot Kempen organisation for its clients, it provides solutions that build on the knowledge and expertise across its entire group and on its open architecture platform. Van Lanschot Kempen is convinced that it is able to meet the needs of its clients in a sustainable way by offering them access to the full range of its products and services across all its businesses.

For more information, please visit vanlanschotkempen.com

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