

company announcement

Novo Nordisk A/S - Share repurchase programme

Bagsværd, Denmark, 15 August 2022 – On 3 August 2022, Novo Nordisk initiated a share repurchase programme in accordance with Article 5 of Regulation No 596/2014 of the European Parliament and Council of 16 April 2014 (MAR) and the Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (the "Safe Harbour Rules"). This programme is part of the overall share repurchase programme of up to DKK 24 billion to be executed during a 12-month period beginning 2 February 2022.

Under the programme initiated 3 August 2022, Novo Nordisk will repurchase B shares for an amount up to DKK 4.4 billion in the period from 4 August 2022 to 31 October 2022.

Since the announcement of the programme, the following transactions have been made:

	Number of B shares	Average purchase price	Transaction value, DKK
4 August 2022	90,000	774.61	69,715,134
5 August 2022	95,000	765.81	72,752,397
8 August 2022	90,000	752.63	67,736,306
9 August 2022	90,000	757.42	68,167,583
10 August 2022	90,000	768.12	69,131,058
11 August 2022	90,000	788.03	70,922,666
12 August 2022	90,000	783.09	70,478,526
Accumulated under the programme	635,000		488,903,671

The details for each transaction made under the share repurchase programme are published on <u>novonordisk.com</u>.

Transactions related to Novo Nordisk's incentive programmes have resulted in a net transfer from Novo Nordisk of 29,214 B shares in the period from 4 August 2022 to 15 August 2022. The shares in these transactions were not part of the Safe Harbour repurchase programme.

With the transactions stated above, Novo Nordisk owns a total of 18,253,211 B shares of DKK 0.20 as treasury shares, corresponding to 0.8% of the share capital. The total amount of A and B shares in the company is 2,280,000,000 including treasury shares.

Novo Nordisk expects to repurchase B shares for an amount up to DKK 24 billion during a 12-month period beginning 2 February 2022. As of 12 August 2022, Novo Nordisk has since 2 February 2022 repurchased a total of 16,542,432 B shares at an average share price of DKK 767.16 per B share equal to a transaction value of DKK 12,690,672,532

Novo Nordisk is a leading global healthcare company, founded in 1923 and headquartered in Denmark. Our purpose is to drive change to defeat diabetes and other serious chronic diseases such as obesity and rare blood and endocrine disorders. We do so by pioneering scientific breakthroughs, expanding access to our medicines, and working to prevent and ultimately cure disease. Novo Nordisk employs about 50,800 people in 80 countries and markets its products in around 170 countries. Novo Nordisk's B shares are listed on Nasdaq Copenhagen (Novo-B). Its ADRs are listed on the New York Stock Exchange (NVO). For more information, visit novonordisk.com, Facebook, Twitter, LinkedIn and YouTube.

Further information

Ambre Brown Morley

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Natalia Salomao Abrahao (US)	+1 848 304 1027	niaa@novonordisk.com	
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Investors:			
Daniel Muusmann Bohsen	+45 3075 2175	dabo@novonordisk.com	
David Heiberg Landsted	+45 3077 6915	dhel@novonordisk.com	
Jacob Martin Wiborg Rode	+45 3075 5956	jrde@novonordisk.com	
Mark Joseph Root (US)	+1 848 213 3219	mjhr@novonordisk.com	

+45 3079 9289

abmo@novonordisk.com