



## PRESS RELEASE

### **Wolters Kluwer successfully prices €500 million five-year Eurobond**

**Alphen aan den Rijn – June 23, 2025** – Wolters Kluwer, a global leader of professional information solutions, software, and services, today announced that it has successfully priced a new €500 million five-year senior unsecured Eurobond.

The bonds were sold at an issue price of 99.975 per cent and carry an annual coupon of 3.000 per cent. The settlement date has been set for June 30, 2025. The securities were placed with a broad range of institutional investors across Europe.

The senior unsecured bonds will mature on September 25, 2030. The notes are expected to be rated A- by S&P Global Ratings Europe Limited. The net proceeds of the offering will be used for general corporate purposes.

Barclays, Commerzbank, Deutsche Bank, IMI – Intesa Sanpaolo and SMBC acted as joint active bookrunners. The bonds will be listed on the Official List of the Luxembourg Stock Exchange.

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#### **About Wolters Kluwer**

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software, and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,900 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX, Euro Stoxx 50 and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the U.S. (WTKWY).

For more information, visit [www.wolterskluwer.com](https://www.wolterskluwer.com), follow us on [LinkedIn](#), [Facebook](#), [YouTube](#) and [Instagram](#).

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### **Forward-looking Statements and Other Important Legal Information**

This report contains forward-looking statements. These statements may be identified by words such as “expect”, “should”, “could”, “shall” and similar expressions. Wolters Kluwer cautions that such forward-looking statements are qualified by certain risks and uncertainties that could cause actual results and events to differ materially from what is contemplated by the forward-looking statements. Factors which could cause actual results to differ from these forward-looking statements may include, without limitation, general economic conditions; conditions in the markets in which Wolters Kluwer is engaged; conditions created by any pandemics; behavior of customers, suppliers, and competitors; technological developments; the implementation and execution of new ICT systems or outsourcing; and legal, tax, and regulatory rules affecting Wolters Kluwer’s businesses, as well as risks related to mergers, acquisitions, and divestments. In addition, financial risks such as currency movements, interest rate fluctuations, liquidity, and credit risks could influence future results. The foregoing list of factors should not be construed as exhaustive. Wolters Kluwer disclaims any intention or obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

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