

To Nasdaq Copenhagen

20 May 2022

Refinancing of floating rate loans.

The Nykredit Group has conducted three auctions in connection with the refinancing of floating rate loans on 1 July 2022.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Euribo-loan	Cita-loan	Capped Floater-loan
ISIN	DK000953474-5	DK000953458-8	DK000953733-4
Reference rate	Euribor 6M	Cita 6M	Cibor 6M
Cover pool	G (RO)	H (SDO)	H (SDO)
Series	32G	32H	32H
Callable	No	No	Yes
Interest rate cap	No	No	3%
Auction results			
Total allotment	EUR 40m	DKK 9,500m	DKK 750m
Total bids	EUR 55m	DKK 21,598m	DKK 1,553m
Interest rate spread	+0.55%	+0.32%	+1.82%
Price	100.20	100.20	100.20
Other information			
Maturity	01-01-2025	01-01-2025	01-07-2034

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