

**Appendix: Company Announcement number 26/2019:**

The new SDRO's will be opened with the below characteristics:

<b>Reference rate</b>	<b>Series</b>	<b>Currency</b>	<b>Interest rate floor</b>	<b>Amortisation</b>	<b>Convention</b>	<b>Maturity</b>
CIBOR 6M	12F	DKK	No	Hybrid*	Actual/actual	01-07-2023
EURIBOR 3M	12G	EUR	0.00%	Hybrid*	Actual/actual	01-07-2023
CITA 6M	11F	DKK	No	Hybrid*	Actual/actual	01-07-2023

\* The bonds are amortised in line with the repayment of the loans that the bonds are funding. The loans may be bullet loans or annuity loans with interest-only option. Interest-only periods may not exceed a total of ten years.