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Worldline has successfully placed a €500 million 5-year bond issue

Paris La Défense, 21 November 2024 – Worldline [Euronext: WLN], a global leader in payment services, today announces the successful placement of a new €500 million 5-year bond.

Worldline has successfully placed a €500 million bond maturing in November 2029 and bearing a coupon of 5.250%. The offering was oversubscribed by a highly diversified investor base, confirming the confidence in Worldline's business model and credit profile.

Net proceeds of the issue will be applied by Worldline for its general corporate purposes which may include, in whole or in part, refinancing of existing indebtedness, including its outstanding OCEANEs (0% 30 July 2025 EUR 600,000,000 Convertible/Exchangeable Bonds and/or 0% 30 July 2026 EUR 800,000,000 Convertible/Exchangeable Bonds). The settlement is expected to take place on the 27th of November, 2024, and the bonds will be listed on the Luxembourg Stock Exchange.

BNP Paribas and Morgan Stanley acted as Global Coordinators and Joint Bookrunners. Rothschild & Co acted as financial advisor.

Worldline is rated BBB- with a negative outlook by S&P Global Ratings and is committed to maintain its Investment Grade Rating.

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ABOUT WORLDLINE

Worldline [Euronext: WLN] helps businesses of all shapes and sizes to accelerate their growth journey – quickly, simply, and securely. With advanced payments technology, local expertise and solutions customised for hundreds of markets and industries, Worldline powers the growth of over one million businesses around the world. Worldline generated a 4.6 billion euros revenue in 2023. [worldline.com](https://www.worldline.com)

Worldline's corporate purpose ("raison d'être") is to design and operate leading digital payment and transactional solutions that enable sustainable economic growth and reinforce trust and security in our societies. Worldline makes them environmentally friendly, widely accessible, and supports social transformation.

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