

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be uploaded at <http://oasm.finanstilsynet.dk>)

The boxes in sections (1-6) and section (8) in the standard form must always be filled out.

Then, please fill out the sections in the standard form for the relevant type of financial instrument.

- For notification regarding shares go to section (7.1) in the standard form.
- For notification regarding financial instruments in accordance with section 39(2)(1) of the Capital Markets Act, go to section (7.2) in the standard form.
- For notification regarding financial instruments in accordance with section 39(2)(2) of the Capital Markets Act, go to section (7.3) in the standard form.

In case of proxy voting, fill out section (9) in the standard form.

1. Identity of the issuer: AMBU A/S

2. Reason for the notification (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights or share capital
- An acquisition or disposal of financial instruments
- An event changing the breakdown of voting rights or share capital
- Other (please specify)ⁱⁱ:

3. Details of person subject to the notification obligation

Name: Bank of America Corporation

Address: 1209 Orange Street, Corporation Trust Center, Wilmington DE 19801

National ID-number^{iv}: 2927442

Email address: emea.great@bofa.com

4. Full name of shareholder (if different from 3.)^v:

5. Date on which the threshold was crossed or reached^{vi}: 22/04/2022

6. Total positions of the person subject to the notification obligation:			
Voting rights:			
	Voting rights attached to shares in % (total of 7.1.A)	Voting rights through financial instruments in % (total of 7.2.A + 7.3.B)	Total of both in % (7.1.A + 7.2.A + 7.3.A)
Resulting situation on the date on which threshold was crossed or reached	N/A	N/A	N/A
Position of previous notification (if applicable)	N/A	N/A	N/A
Share capital:			
	Share capital attached to shares in % (total of 7.1.B)	Share capital through financial instruments in % (total of 7.2.B + 7.3.B)	Total of both in % (7.1.B + 7.2.B + 7.3.B)
Resulting situation on the date on which threshold was crossed or reached	0.193%	4.941%	5.134%
Position of previous notification (if applicable)	N/A	N/A	N/A

6.A Information on the issuer	
Total number of voting rights of issuer ^{vii}	13,230,539
Total share capital in issuer ^{vi}	13,230,539

7.1 Shares according to section 38 of the Capital Markets Act

7.1.A: Voting rights attached to shares

ISIN code	Number of voting rights		% of voting rights	
	Voting rights which the person subject to the notification obligation holds directly or indirectly ^{viii} (Sect. 38(1) of the Capital Markets Act)	Voting rights which the person subject to the notification obligation is entitled to acquire, dispose of or exercise (Sect. 38(2) of the Capital Markets Act)	Voting rights which the person subject to the notification obligation holds directly or indirectly ^{viii} (Sect. 38(1) of the Capital Markets Act)	Voting rights which the person subject to the notification obligation is entitled to acquire, dispose of or exercise (Sect. 38(2) of the Capital Markets Act)
SUBTOTAL 7.1.A				

7.1.B: Share capital attached to shares

ISIN code	Number of shares ^{viii} (Sect. 38(1) of the Capital Markets Act)	% of shares (Sect. 38(1) of the Capital Markets Act)
DK0060946788	496,826	0.193%
SUBTOTAL 7.1.B	496,826	0.193%

7.2 Financial instruments according to section 39(2)(1) of the Capital Markets Act

7.2.A: Voting rights attached to financial instruments according to section 39(2)(1) of the Capital Markets Act

Type of financial instrument	Expiration date ^{ix}	Exercise/conversion period ^x	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
		SUBTOTAL 7.2.A		

7.2.B: Share capital attached to financial instruments according to section 39(2)(1) of the Capital Markets Act

Type of financial instrument	Expiration date ^{ix}	Exercise/conversion period ^x	Number of shares that may be acquired if the instrument is exercised/converted	% of share capital
Right to Recall	N/A	N/A	3,268,016	1.268%
Right of Use	N/A	N/A	50,623	0.020%
		SUBTOTAL 7.2.B	3,318,639	1.288%

7.3 Financial Instruments with similar economic effect acc. to sect. 39(2)(2) of the Capital Markets Act

7.3.A: Voting rights attached to financial instruments according to section 39(2)(2) of the Capital Markets Act

Type of financial instrument	Expiration date ^{ix}	Exercise/conversion period ^x	Physical or cash settlement ^{xi}	Number of voting rights	% of voting rights
			SUBTOTAL 7.3.A		

7.3.B: Share capital attached to financial instruments according to section 39(2)(2) of the Capital Markets Act

Type of financial instrument	Expiration date ^{ix}	Exercise/conversion period ^x	Physical or cash settlement ^{xi}	Number of shares	% of share capital
Swaps	16/05/2022	N/A	Cash	1,123,276	0.436
Swaps	15/06/2022	N/A	Cash	538,829	0.209
Swaps	30/06/2022	N/A	Cash	47,715	0.019
Swaps	15/07/2022	N/A	Cash	115,078	0.045
Swaps	18/07/2022	N/A	Cash	18,135	0.007
Swaps	29/07/2022	N/A	Cash	1,145,002	0.444
Swaps	12/09/2022	N/A	Cash	407,484	0.158
Swaps	21/09/2022	N/A	Cash	45	0.000
Swaps	25/10/2022	N/A	Cash	4,780	0.002
Swaps	01/11/2022	N/A	Cash	522,384	0.203
Swaps	16/11/2022	N/A	Cash	946,889	0.367
Swaps	25/01/2023	N/A	Cash	8,167	0.003
Swaps	31/01/2023	N/A	Cash	42,924	0.017
Swaps	15/02/2023	N/A	Cash	876,568	0.340
Swaps	21/02/2023	N/A	Cash	16,151	0.006

Swaps	27/02/2023	N/A	Cash	736	0.000
Swaps	28/02/2023	N/A	Cash	84,307	0.033
Swaps	27/03/2023	N/A	Cash	2,612	0.001
Swaps	28/04/2023	N/A	Cash	2,428,050	0.942
Swaps	25/05/2023	N/A	Cash	263	0.000
Swaps	24/07/2023	N/A	Cash	249,256	0.097
Swaps	08/08/2023	N/A	Cash	592,545	0.230
Swaps	25/08/2023	N/A	Cash	1,956	0.001
Swaps	25/09/2023	N/A	Cash	2,735	0.001
Swaps	25/10/2023	N/A	Cash	4,486	0.002
Swaps	31/10/2023	N/A	Cash	228,443	0.089
Swaps	27/12/2023	N/A	Cash	6,258	0.002
SUBTOTAL 7.3.B				9,415,074	3.653

8. Chain of controlled undertakings (please tick the appropriate box):

The person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any undertaking(s) with holdings in the (underlying) issuer .^{xii}

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity :

Name^{xiv}

Total voting rights if more than 5% Total share capital if more than 5%

Bank of America Corporation		
NB Holdings Corporation		
BofAML Jersey Holdings Limited		
BofAML EMEA Holdings 2 Limited		
ML UK Capital Holdings Limited		
Merrill Lynch International		
Bank of America Corporation		
NB Holdings Corporation		
BAC North America Holding Company		
Bank of America, National Association		
Bank of America Corporation		
NB Holdings Corporation		
BofA Securities, Inc		

9. In case of proxy voting: [name of the proxy holder] will cease to hold [% and number] voting rights as of [date]

10. Additional information^{xv}:

A handwritten signature in cursive script that reads "Grade". The letter 'G' is large and loops around the 'r', and the word ends with a horizontal line.

Date, place and signature

26/04/2022, United Kingdom,