

Approved by
the protocol of the meeting No. 01-35/19
of the Board of the Bank on 07/03/2019

PROJECTS OF RESOLUTIONS SUGGESTED BY THE BOARD OF THE LIMITED LIABILITY COMPANY *MEDICINOS BANKAS* REGARDING THE QUESTIONS ON THE AGENDA OF THE GENERAL SHAREHOLDERS' MEETING THAT SHALL TAKE PLACE ON 20/03/2019

No.	Agenda	Draft Resolutions
1.	<i>Regarding the Annual Report of UAB Medicinos bankas for the year 2018.</i>	<i>To confirm the Annual Report of UAB Medicinos bankas for the year 2018. Annual report is presented in Annex 1.</i>
2.	<i>Regarding the UAB Medicinos bankas auditor's of opinion.</i>	<i>To confirm that the independent auditor's report and opinion on the Annual separate and consolidated Financial Accountability for the year 2018, prepared by UAB „ROSK Consulting“, has been acquainted with by the shareholders. Report and opinion of the audit company are presented in Annex 1.</i>
3.	<i>Regarding the Approval of the Annual Financial Accountability of UAB Medicinos bankas for the year 2018.</i>	<i>To confirm the Annual separate and consolidated UAB Medicinos bankas Financial Accountability for the year 2018. Set of financial reports is presented in Annex 1.</i>
4.	<i>Regarding the distribution of profit of UAB Medicinos bankas for the year 2018.</i>	<i>To confirm the profit distribution of Medicinos bankas for the year 2018. Profit distribution project is presented in Annex 2.</i>

Annexes:

1. Annual report, report and opinion of the audit company, financial reports dated on 31 February 2018 (124 pages).
2. Profit distribution project of 2018 (1 page).