

Nasdaq OMX Copenhagen A/S  
Nikolaj Plads 6  
1067 København K

Carsten Niebuhrs Gade 43  
1577 København V  
Phone +45 7221 8800  
Fax +45 7262 6790  
info@tbst.dk  
tbst.dk

Case no.:BO0406-00001

Date: 08-03-2019

Caseworker: miha

## **Announcement from the Danish Transport, Construction and Housing Authority**

It is hereby announced that a conversion will be carried out of state subsidised construction loans to social housing as well as loans for renovation subsidised by Landsbyggefonden.

The conversion will include fixed-rate mortgage loans and will be executed by injunction to the affected social housing organisations.

A total volume of approximately DKK 17.9 billion will be converted.  
The loans have the following fixed coupon rates:

Fixed coupon rate	Billion DKK
1.5 %	15.9
2 %	2.0
Total	17.9

Following the conversion, the mortgage loans will be rescheduled as state guaranteed adjustable-rate loans in 10-year interest rate resets. No changes in the terms of maturity are expected.

Yours sincerely

Lise Heinesen  
Head of Division