

company announcement

Novo Nordisk A/S – Share repurchase programme

Bagsværd, Denmark, 27 January 2025 – On 11 November 2024, Novo Nordisk initiated a share repurchase programme in accordance with Article 5 of Regulation No 596/2014 of the European Parliament and Council of 16 April 2014 (MAR) and the Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (the "Safe Harbour Rules"). This programme is part of the overall share repurchase programme of up to DKK 20 billion to be executed during a 12-month period beginning 6 February 2024.

Under the programme initiated 11 November 2024, Novo Nordisk will repurchase B shares for an amount up to DKK 3,136,206,122.30 in the period from 11 November 2024 to 3 February 2025.

Since the announcement 20 January 2025, the following transactions have been made:

	Number of B shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	3,488,267		2,472,454,157
20 January 2025	105,000	569.98	59,847,401
21 January 2025	110,000	568.07	62,487,997
22 January 2025	104,826	585.95	61,422,525
23 January 2025	120,000	580.90	69,707,958
24 January 2025	89,981	619.09	55,706,315
Accumulated under the programme	4,018,074		2,781,626,352

The details for each transaction made under the share repurchase programme are published on <u>novonordisk.com</u>.

With the transactions stated above, Novo Nordisk owns a total of 25,365,731 B shares of DKK 0.10 as treasury shares, corresponding to 0.6% of the share capital. The total amount of A and B shares in the company is 4,465,000,000 including treasury shares.

Novo Nordisk expects to repurchase B shares for an amount up to DKK 20 billion during a 12month period beginning 6 February 2024. As of 24 January 2025, Novo Nordisk has since 6 February 2024 repurchased a total 24,221,173 B shares at an average share price of DKK 811.08 per B share equal to a transaction value of DKK 19,645,420,230.

Novo Nordisk is a leading global healthcare company, founded in 1923 and headquartered in Denmark. Our purpose is to drive change to defeat serious chronic diseases, built upon our heritage in diabetes. We do so by pioneering scientific breakthroughs, expanding access to our medicines, and working to prevent and ultimately cure disease. Novo Nordisk employs about 72,000 people in 80 countries and markets its products in around 170 countries. Novo Nordisk's B shares are listed on Nasdaq Copenhagen (Novo-B). Its ADRs are listed on the New York Stock Exchange (NVO). For more information, visit <u>novonordisk.com, Facebook, Instagram, X, LinkedIn and YouTube.</u>

Contacts for further information

Media:

Ambre James-Brown +45 3079 9289 abmo@novonordisk.com Liz Skrbkova (US) +1 609 917 0632 Izsk@novonordisk.com

Investors: Jacob Martin Wiborg Rode +45 3075 5956 jrde@novonordisk.com

Sina Meyer +45 3079 6656 azey@novonordisk.com

Frederik Taylor Pitter +1 609 613 0568 fptr@novonordisk.com David Heiberg Landsted +45 3077 6915 <u>dhel@novonordisk.com</u>

Ida Schaap Melvold +45 3077 5649 idmg@novonordisk.com

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Novo Alle 1 2880 Bagsværd Denmark www.novonordisk.com CVR no: 24 25 67 90